



CAPE WINELANDS DISTRICT
MUNICIPALITY • MUNISIPALITEIT • UMASIPALA

TENDER T 2022/068

APPOINTMENT OF A PROFESSIONAL ARCHITECTURAL SERVICE PROVIDER TO INTER ALIA ASSIST THE CAPE WINELANDS DISTRICT MUNICIPALITY WITH THE EXECUTION OF CAPITAL PROJECTS FOR THE PERIOD ENDING 30 JUNE 2025

Closing date: 11:00 on Friday, 23 September 2022.

Name of Tenderer	CHECKERFLAG PROJECTS		
Postal Address	POSTNET SUITE 20 PRIVATE BAG 77 MUIZENBERG, 7945		
Telephone number	021-0201579		
E-Mail address	checkerflagprojects@gmail.com		
TOTAL BID PRICE (INCL. VAT) (refer to page 68) EXCL. V.A.T	R2221425,00		
COMPLETION PERIOD:	30 June 2025	B-BBEE LEVEL CLAIMED:	1 = 20 points



ANY ENQUIRIES REGARDING THE BIDDING PROCEDURE MAY BE DIRECTED TO:

Financial and Strategic Support Services
Supply Chain Management
Tel: 086 126 5263
Fax: 086 688 4173

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T1.1 Tender Notice and Invitation to Tender

T1.1.1 TENDER NOTICE

Tenders are hereby invited from suitably qualified professional architectural service providers to inter alia assist the Cape Winelands District Municipality with the execution of capital projects and to be the leading consultant for the period ending 30 June 2025.

Technical enquiries regarding this bid may be directed to Mr Tommy Solomon Tel: 021 888 5143 (E-mail: thomas@capewinelands.gov.za).

Closing date: 11:00 on Friday, 23 September 2022.

Tender documents, in English, are available free of charge on the websites: www.capewinelands.gov.za or <https://etenders.treasury.gov.za>. Alternatively, hard copies of the document are obtainable from the offices of the Supply Chain Management Unit, Cape Winelands District Municipality at 29 Du Toit Street, Stellenbosch, upon payment of a non-refundable fee of R. 240.00 per document.

All prospective bidders must ensure that they are registered and accredited on the CWDM's Supplier Database and the Central Supplier Database, prior to the closing date of the tender.

Duly completed tenders must be enclosed in a (separate) sealed envelope and endorsed with the relevant tender number and description on the envelope/s. The sealed tenders must be placed in the official tender box of the District Municipality's offices at 29 Du Toit Street, Stellenbosch on the abovementioned time and dates.

Tenders will be opened in public as soon as possible after this closing time.

**HF PRINS
MUNICIPAL MANAGER**

T1.1.2 INVITATION TO BID – MBD 1

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF MUNICIPALITY/ MUNICIPAL ENTITY)					
Tender number:	T 2022/068	Closing date:	23/09/2022	Closing time:	11h00
Description	APPOINTMENT OF A PROFESSIONAL ARCHITECTURAL SERVICE PROVIDER TO INTER ALIA ASSIST THE CAPE WINELANDS DISTRICT MUNICIPALITY WITH THE EXECUTION OF CAPITAL PROJECTS FOR THE PERIOD UP TO 30 JUNE 2025				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7). BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE TENDER BOX SITUATED AT: 29 DU TOIT STREET, STELLENBOSCH					
SUPPLIER INFORMATION					
Name of bidder	CHECKERFLAG PROJECTS				
Postal address	POSTNET SUITE 20, PRIVATE BAG 17, MUIZENBERG				
Street address	5 ERMINGTON ROAD, MUIZENBERG				
Telephone number	Code	021	Number	0201579	
Cell phone number	067 0344138				
E-mail address	checkerflagprojects@gmail.com				
VAT registration number	N/A - IN PROCESS OF REGISTRATION				
Tax compliance status	TCS PIN:	C88632 A23H	OR	CSD No:	MAAA0816280
B-BBEE status level verification certificate <small>[tick applicable box]</small>	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no		B-BBEE status level sworn affidavit	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE / SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
Are you the accredited representative in South Africa for the goods / services / works offered?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <small>[If yes enclose proof]</small>		Are you a foreign based supplier for the goods / services / works offered?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <small>[If yes, answer part b:3]</small>	
Total number of items offered	AS PER B.O.Q		Total bid price	R 2221425,00	
Signature of bidder			Date	22/9/2022	
Capacity under which this bid is signed	DIRECTOR				
TECHNICAL INFORMATION MAY BE DIRECTED TO:					
Contact person	Mr T.J. Solomon				
Telephone number	021 888 5143				
E-mail address	thomas@capewinelands.gov.za				
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED					
Contact person	Elmine Niemand				
Telephone number	021 888 5175				
E-mail address	elmine@capewinelands.gov.za				

TERMS AND CONDITIONS FOR BIDDING – PART B

1. BID SUBMISSION:

- 1.1. Bids must be delivered by the stipulated time to the correct address. Late bids will not be accepted for consideration.
- 1.2. All bids must be submitted on the official forms provided–(not to be re-typed) or online
- 1.3. This bid is subject to the Preferential Procurement Policy Framework Act and the Preferential Procurement Regulations, 2017, the General Conditions of Contract (GCC) and, if applicable, any other special conditions of contract.

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 Bidders must ensure compliance with their tax obligations.
- 2.2 Bidders are required to submit their unique personal identification number (pin) issued by SARS to enable the organ of state to view the taxpayer's profile and tax status.
- 2.3 Application for the tax compliance status (TCS) certificate or pin may also be made via e-filing. In order to use this provision, taxpayers will need to register with SARS as e-filers through the website www.sars.gov.za.
- 2.4 Foreign suppliers must complete the pre-award questionnaire in part b:3.
- 2.5 Bidders may also submit a printed TCS certificate together with the bid.
- 2.6 In bids where consortia / joint ventures / sub-contractors are involved, each party must submit a separate TCS certificate / pin / CSD number.
- 2.7 Where no TCS is available but the bidder is registered on the central supplier database (CSD), a CSD number must be provided.

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

- 3.1. Is the entity a resident of the republic of South Africa (RSA)? Yes No
- 3.2. Does the entity have a branch in the RSA? Yes No
- 3.3. Does the entity have a permanent establishment in the RSA? Yes No
- 3.4. Does the entity have any source of income in the RSA? Yes No
- 3.5. Is the entity liable in the RSA for any form of taxation? Yes No

If the answer is "no" to all of the above, then it is not a requirement to register for a tax compliance status system pin code from the South African Revenue Service (SARS) and if not register as per 2.3 above.

**NB: failure to provide any of the above particulars may render the bid invalid.
No bids will be considered from persons in the service of the state.**

Signature(s):
Name(s): QUINTON FISHER
Capacity for the Tenderer: DIRECTOR
Date: 22/09/2022

Item No.	Description	Unit	Quantity	Rate	Amount
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T1.2: TENDER DATA

The conditions of tender are the Standard Conditions of Tender as contained in Annex F of Board Notice 136 of 2015 in Government Gazette 38960 of 10 July 2015, Construction Industry Development Board (CIDB) Standard for Uniformity in Construction Procurement. See www.cidb.org.za which is reproduced without amendment or alteration for the convenience of tenderers as Annex A to this Tender Data.

The Standard Conditions of Tender make several references to the Tender Data for details that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the standard Conditions of Tender. Each item of data given below is cross-referenced to the clause in the Standard Conditions of Tender to which it mainly applies.

The following variations, amendments and additions to the Standard Conditions of Tender as set out in the Tender Data below shall apply to this tender.

Clause Wording

C.1 General

C.1.1 Actions

Add the following:

The employer is Cape Winelands District Municipality.

C.1.2 Tender Documents

Add the following:

The tender documents issued by the employer comprise of those listed in the contents page.

The Tender Document and possible drawings shall be obtained from the Employer at the physical address stated in the Tender Notice, upon payment of the fee stated in the Tender Notice.

The following documents form part of this contract:

VOLUME 1: *The General Conditions of Contract are the Standard Professional Services Contract (Third Edition of CIDB document 1014, July 2009), published by the Construction Industry Development Board (CIDB), PO Box 2107, Brooklyn Square, 0075 are applicable to this Contract and are obtainable from www.cidb.org.za.*

Volumes 1 may be inspected, by appointment, at the offices of the Employer's Agent during normal office hours.

• **National Treasury - Government Procurement: General Conditions of Contract**

C.1.4 Communication and Employer's Contact

Add the following:

The Employer's agent:	T.J. Solomon
Name:	Department Technical Services
Address:	P.O. Box 100, Stellenbosch,7599
Attention:	Mr T.J. Solomon
Tel:	021 888 5143
Fax:	021 882 9931
e-mail:	thomas@capewinelands.gov.za

C.1.6.2 Competitive negotiation procedure*Add the following:*A competitive negotiation procedure will **not** be followed.**C.1.6.3 Proposal procedure using two-stage system***Add the following:*A two-stage system will **not** be followed.**C.2 Tenderer's obligations****C.2.1 Eligibility***Add the following:*

Only those tenderers who satisfy the following criteria are eligible to submit tenders:

C.2.7 Clarification meeting*Add the following:*

No clarification meeting will take place.

C.2.9 Insurance*Add the following:*

The employer will not provide any insurance for goods prior to the transfer of ownership.

C.2.12 Alternative tender offers*Replace with:***C.2.12.1** No alternative tender offers will be accepted.**C.2.13 Submitting a Tender Offer***Add the following:*

Tenderers shall not tamper with the Tender Documents which must be submitted as issued. Tender Documents found to have been unbound may be deemed unacceptable.

Each Tenderer is required to submit under sealed cover the complete set of Tender Documents with all the required information and complete in all respects. The envelope shall be addressed to the CAPE WINELANDS DISTRICT MUNICIPALITY and endorsed as described in the Tender Notice and placed in the tender box of the CAPE WINELANDS DISTRICT MUNICIPALITY before closing date and time of tender.

Any tender which is delivered to an address other than the one stipulated in the Tender Notice will not be accepted. Uncompleted tenders must be clearly marked with the contract number, as well as "Uncompleted Tender".

C.2.13.3 Parts of each tender offer communicated on paper shall be submitted as an original, plus zero (0) copies.**C.2.13.5** Parts of each tender offer communicated on paper shall be submitted as an original, plus zero (0) copies.**C.2.13.7** The Employer's address for delivery of tender offers and identification details to be shown on each tender offer package are:Location of tender box: 29 Du Toit Street, **STELLENBOSCH**, 7600Physical address: 29 Du Toit Street, **STELLENBOSCH**, 7600Identification details: **T 2021/068**Title of Tender: **APPOINTMENT OF A PROFESSIONAL ARCHITECTURAL SERVICE PROVIDER TO INTER ALIA ASSIST THE CAPE WINELANDS DISTRICT MUNICIPALITY WITH THE EXECUTION OF CAPITAL PROJECTS FOR THE PERIOD ENDING 30 JUNE 2025.****C.2.13** A two-envelope procedure will not be followed.

C.2.15 Closing time

Add the following to clause C.2.15.1

C.2.15.1 The closing time for submission of tender offers is stated in the Tender Notice and Invitation to Tender.

Telegraphic, telephonic, telex, facsimile or e-mailed tenders offers will not be accepted.

The Employer's address for delivery of tender offers and identification details to be shown on each tender offer package are:

Location of tender box:	29 Du Toit Street, STELLENBOSCH ,7600
Physical address:	29 Du Toit Street, STELLENBOSCH , 7600
Identification details:	T 2022/068
Title of Tender:	APPOINTMENT OF A PROFESSIONAL ARCHITECTURAL SERVICE PROVIDER TO INTER ALIA ASSIST THE CAPE WINELANDS DISTRICT MUNICIPALITY WITH THE EXECUTION OF CAPITAL PROJECTS FOR THE PERIOD ENDING 30 JUNE 2025

C.2.16 Tender offer validity

Add the following to clause C.2.16.1:

C.2.16.1 The fact and action of handing in a tender to the Municipality is accepted as a contract between the Municipality and the bidder whereby such a tender remains valid and available for a period of ninety (90) days, calculated from the closing date as advertised for the tender, for acceptance, or non-acceptance by the Municipality. The bidder undertakes not to withdraw, or alter, the tender during this period.**C.2.23 Certificates**

Add the following:

The tenderer is required to submit the certificates listed in the Returnable Documents.

C.3.4 Opening of tender submissions

Add the following:

The time and location for opening the tender offers are in accordance with C.2.15.1.

C.3.5 Two-envelope system

Add the following:

C.3.5.1 The two-envelope system will not be followed for this contract.**C.3.5.2** The bidder must complete Schedule 6 - Schedule of work successfully completed by the tenderer, as part of the Returnable Schedules in order to obtain relevant points for functionality. The bidder must complete Schedule 7 - Schedule of work successfully completed by Project Leader and Entity, as part of the Returnable Schedules in order to obtain relevant points for functionality.**Expertise and Experience of the project leader (maximum 70 points)**

The project leader must preferably be in full time permanent employment of the tenderer and available for the envisaged appointment:

Project Leader – A maximum of 70 Points can be awarded according to the person's registration with relevant professional bodies as well as experience in related projects. (List of similar projects must accompany this person's CV to form part of the functionality component of the tender).

Experience of service provider (maximum 20 points)

A maximum of 20 points for demonstrated experience of the company will be scored based on the information supplied by the bidder as part of the functionality component of the tender. This part of the tender should consist of the Company Profile indicating the company's experience on

related projects with specific reference to the maintenance of existing and construction of new buildings.

Schedule 6&7, - T.2.2.5 & T2.2.6&7 - Returnable Schedules also needs to be completed.

Bid offers that fail to score the minimum number of 60 evaluation points for functionality will be rejected.

The description of the functionality of (quality) criteria and the maximum number of evaluation points allocated to each is shown in the table below. The score for functionality (quality) will be the sum of the scores for the individual criteria:

Description	Reference	Scoring				Max Score
Company's Previous Experience	(Schedule 6&7, - T.2.2.5 & T2.2.6&7) Returnable Schedules	Excellent (20) Experience in 10 or more related projects.	Good (15) Experience between 5 and 10 related projects	Average (10) Experience between 3 and 5 related projects	Poor (5) Experience in less than 2 related projects	20
Project leader: Registration Category	(Schedule 6&7, - T.2.2.5 & T2.2.6&7) Returnable Schedules	Excellent (40) Professional Architect	Good (20) Professional Senior Architectural Technologist	Average (10) Professional Architectural Technologist	Poor (5) Professional Architectural Draughtsperson	40
Project leader: Experience	(Schedule 6&7, - T.2.2.5 & T2.2.6&7) Returnable Schedules	Excellent (30) Experience in 10 or more related projects.	Good (20) Experience between 5 and 10 related projects	Average (10) Experience between 3 and 5 related projects	Poor (5) Experience less than 2 related projects	30
Total						90

The tenderer must have successfully completed the similar projects in order to obtain points for functionality. (*Proof must be provided*)

A similar project refers to work that included but were not limited only to the measuring, compilation of design / architectural drawings, Bill of Quantities and site supervision with associated administration documentation for projects. **Relevant reference letters on company letter heads must be submitted in order to score relevant points for functionality. No points will be scored if reference letters are not provided. References will be verified during evaluation.**

A minimum score of **60** needs to be obtained for functionality in order to be further evaluated on Price and Preference.

C.3.11 Evaluation of tender offers

Add the following

C.3.11.2 The method for the evaluation of tender offers is Method 1: Price and Preference.

C.3.11.7 The financial offer will be scored using Formula 2 where W1 is;

80 where the financial value inclusive of VAT of all responsive tenders received do not exceed R50,000,000.00. Up to 100 minus W1 tender evaluation points will be awarded to tenders who duly complete the Preferential Procurement Declaration Schedule and who are found to be eligible for the preference claimed.

C.3.13 Acceptance of tender offer

Add the following to C.3.13:

C.3.13.1 Tender offers will only be accepted if:

- a) the tenderer is registered and in good standing with the South African Revenue Service (SARS) and has submitted the unique person identification number (pin) issued by SARS to enable the organ of state to view the taxpayer's profile and tax status.
- b) the tenderer or any of its directors is not listed on the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector;
- c) the tenderer has not:
 - i) abused the Employer's Supply Chain Management System; or
 - ii) failed to pay municipal rates and taxes or service charges and such rates, taxes and charges are in arrears for more than three months;
 - iii) failed to perform on any previous contract and has been given a written notice to this effect;
- d) the tenderer has completed the Compulsory Enterprise Questionnaire and there are no conflicts of interest which may impact on the tenderer's ability to perform the contract in the best interests of the employer or potentially compromise the tender process.

Tender offers will be rejected if they show any conditional or incomplete offers and irregularities of any kind in the tender.

The Employer does not bind himself to accept the lowest priced tender, highest points tender or any tender offer. The Employer has the right to accept any part of a tender as he may deem expedient subject to negotiation with the successful tenderer for the whole tender.

C.3.13.2 Disputes, objections, complaints and queries

In terms of Regulations 49 and 50 of the Local Government: Municipal Finance Management Act, 2003 – Municipal Supply Chain Management Regulations (Notice 868 of 2005):

- a) Persons aggrieved by decisions or actions taken by the Cape Winelands District Municipality in the implementation of its supply chain management system, may lodge within 14 days of the decision or action, a written objection or complaint or query or dispute against the decision or action.

- b) Objections, complaints, queries and disputes must be submitted in writing to the Municipal Manager, Cape Winelands District Municipality, 46 Alexander Street, Stellenbosch or posted to P O Box 100, Stellenbosch, 7599.

C.3.13.3 Appeals

- a) In terms of Section 62 of the Systems Act 32 of 2000 a person whose rights are affected by a decision taken by the Cape Winelands District Municipality in the implementation of its supply chain management system, may appeal against that decision by giving written notice of the appeal and reasons to the Municipal Manager within 21 days of the date of the notification of the decision.
- b) An appeal must contain the following:
 - i) Reasons and/or grounds for the appeal
 - ii) The way in which the appellants rights have been affected
 - iii) Remedy sought by appellant
- c) Appeals must be submitted in writing to the Municipal Manager, Cape Winelands District Municipality, 46 Alexander Street, Stellenbosch or posted to P O Box 100, Stellenbosch, 7599

C.3.13.4 Right to approach the courts & rights in terms of Promotion of Administrative Justice Act (Act 3 of 2000) and Promotion of Access to Information (Act 2 of 2000)

Clauses C.3.13.2 and C.3.13.3 do not influence any affected person's rights to approach the High Court at any time or its rights in terms of the Promotion of Administrative Justice Act and Promotion of Access to Information Act.

- a) All legal process and pleadings must be served on the Municipal Manager, Cape Winelands District Municipality, 46 Alexander Street, Stellenbosch or posted to P O Box 100, Stellenbosch, 7599
- b) All requests in terms of PAJA and PAIA must be submitted in writing to Municipal Manager, Cape Winelands District Municipality, 46 Alexander Street, Stellenbosch or posted to P O Box 100, Stellenbosch, 7599

C.3.17 Add the following to Clause F.3.17

The number of paper copies of the signed contract to be provided by the Employer is **one (1)**

Annex C

Standard Conditions of Tender

C.1 General

C.1.1 Actions

C.1.1.1 The employer and each tenderer submitting a tender offer shall comply with these conditions of tender. In their dealings with each other, they shall discharge their duties and obligations as set out in C.2 and C.3, timeously and with integrity, and behave equitably, honestly, and transparently, comply with all legal obligations, and not engage in anticompetitive practices.

C.1.1.2 The employer and the tenderer and all their agents and employees involved in the tender process shall avoid conflicts of interest and where a conflict of interest is perceived or known, declare any such conflict of interest, indicating the nature of such conflict. Tenderers shall declare any potential conflict of interest in their tender submissions. Employees, agents, and advisors of the employer shall declare any conflict of interest to whoever is responsible for overseeing the procurement process at the start of any deliberations relating to the procurement process or as soon as they become aware of such conflict and abstain from any decisions where such conflict exists or recuse themselves from the procurement process, as appropriate.

Note: 1) A conflict of interest may arise due to a conflict of roles which might provide an incentive for improper acts in some circumstances. A conflict of interest can create an appearance of impropriety that can undermine confidence in the ability of that person to act properly in his or her position even if no improper acts result.

2) Conflicts of interest in respect of those engaged in the procurement process include direct, indirect, or family interests in the tender or outcome of the procurement process and any personal bias, inclination, obligation, allegiance, or loyalty which would in any way affect any decisions taken.

C.1.1.3 The employer shall not seek, and a tenderer shall not submit a tender without having a firm intention and the capacity to proceed with the contract.

C.1.2 Tender Documents

The documents issued by the employer for the purpose of a tender offer are listed in the tender data.

C.1.3 Interpretation

C.1.3.1 The tender data and additional requirements contained in the tender schedules that are included in the returnable documents are deemed to be part of these conditions of tender.

C.1.3.2 These conditions of tender, the tender data and tender schedules which are required for tender evaluation purposes, shall form part of any contract arising from the invitation to tender.

C.1.3.3 For the purposes of these conditions of tender, the following definitions apply:

a) conflict of interest means any situation in which:

- i) someone in a position of trust has competing professional or personal interests which make it difficult to fulfil his or her duties impartially.
 - ii) an individual or tenderer can exploit a professional or official capacity in some way for their personal or corporate benefit; or
 - iii) incompatibility or contradictory interests exist between an employee and the tenderer who employs that employee.
- b) comparative offer means the price after the factors of a non-firm price and all unconditional discounts it can be utilised to have been taken into consideration.
- c) corrupt practice means the offering, giving, receiving, or soliciting of anything of value to influence the action of the employer or his staff or agents in the tender process.
- d) fraudulent practice means the misrepresentation of the facts to influence the tender process or the award of a contract arising from a tender offer to the detriment of the employer, including collusive practices intended to establish prices at artificial levels.

C.1.4 Communication and employer's agent

Each communication between the employer and a tenderer shall be to or from the employer's agent only, and in a form that can be readily read, copied, and recorded. Communications shall be in the English language. The employer shall not take any responsibility for non-receipt of communications from or by a tenderer. The name and contact details of the employer's agent are stated in the tender data.

C.1.5 Cancellation and Re-Invitation of Tenders

C.1.5.1 An employer may, prior to the award of the tender, cancel a tender if-

- a) due to changed circumstances, there is no longer a need for the engineering and construction works specified in the invitation.
- b) funds are no longer available to cover the total envisaged expenditure; or
- c) no acceptable tenders are received.
- d) there is a material irregularity in the tender process.

C.1.5.2 The decision to cancel a tender invitation must be published in the same way the original tender invitation was advertised

C.1.5.3 An employer may only with the prior approval of the relevant treasury cancel a tender invitation for the second time.

C.1.6 Procurement procedures

C.1.6.1 General

Unless otherwise stated in the tender data, a contract will, subject to C.3.13, be concluded with the tenderer who in terms of C.3.11 is the highest ranked or the tenderer scoring the highest number of tender evaluation points, as relevant, based on the tender submissions that are received at the closing time for tenders.

C.1.6.2 Competitive negotiation procedure

C.1.6.2.1 Where the tender data require that the competitive negotiation procedure is to be followed, tenderers shall submit tender offers in response to the proposed contract in

the first round of submissions. Notwithstanding the requirements of C.3.4, the employer shall announce only the names of the tenderers who make a submission. The requirements of C.8 relating to the material deviations or qualifications which affect the competitive position of tenderers shall not apply.

- C.1.6.2.2 All responsive tenderers or at least a minimum of not less than three responsive tenderers that are highest ranked in terms of the evaluation criteria stated in the tender data shall be invited to enter competitive negotiations based on the principle of equal treatment, keeping confidential the proposed solutions and associated information.

Notwithstanding the provisions of C.2.17, the employer may request that tenders be clarified, specified, and fine-tuned to improve a tenderer's competitive position provided that such clarification, specification, fine-tuning, or additional information does not alter any fundamental aspects of the offers or impose substantial new requirements which restrict or distort competition or have a discriminatory effect.

- C.1.6.2.3 At the conclusion of each round of negotiations, tenderers shall be invited by the employer to revise their tender offer based on the same evaluation criteria, with or without adjusted weightings. Tenderers shall be advised when they are to submit their best and final offer.

- C.1.6.2.4 The contract shall be awarded in accordance with the provisions of C.3.11 and C.3.13 after tenderers have been requested to submit their best and final offer.

C.1.6.3 Proposal procedure using the two stage-system

C.1.6.3.1 Option 1

Tenderers shall in the first stage submit technical proposals and, if required, cost parameters around which a contract may be negotiated. The employer shall evaluate each responsive submission in terms of the method of evaluation stated in the tender data, and in the second stage negotiate a contract with the

tenderer scoring the highest number of evaluation points and award the contract in terms of these conditions of tender.

C.1.6.3.2 Option 2

- C.1.6.3.2.1 Tenderers shall submit in the first stage only technical proposals. The employer shall invite all responsive tenderers to submit tender offers in the second stage, following the issuing of procurement documents.

- C.1.6.3.2.2 The employer shall evaluate tenders received during the second stage in terms of the method of evaluation stated in the tender data and award the contract in terms of these conditions of tender.

C.2 Tenderer's obligations

C.2.1 Eligibility

- C.2.1.1 Submit a tender offer only if the tenderer satisfies the criteria stated in the tender data and the tenderer, or any of his principals, is not under any restriction to do business with employer.

- C.2.1.2 Notify the employer of any proposed material change in the capabilities or formation of the tendering entity (or both) or any other criteria which formed part of the qualifying

requirements used by the employer as the basis in a prior process to invite the tenderer to submit a tender offer and obtain the employer's written approval to do so prior to the closing time for tenders.

C.2.2 Cost of tendering

C.2.2.1 Accept that, unless otherwise stated in the tender data, the employer will not compensate the tenderer for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer comply with requirements.

C.2.2.2 The cost of the tender documents charged by the employer shall be limited to the actual cost incurred by the employer for printing the documents. Employers must attempt to make available the tender documents on its website so as not to incur any costs pertaining to the printing of the tender documents.

C.2.3 Check documents

Check the tender documents on receipt for completeness and notify the employer of any discrepancy or omission.

C.2.4 Confidentiality and copyright of documents

Treat as confidential all matters arising in connection with the tender. Use and copy the documents issued by the employer only for the purpose of preparing and submitting a tender offer in response to the invitation.

C.2.5 Reference documents

Obtain, as necessary for submitting a tender offer, copies of the latest versions of standards, specifications, conditions of contract and other publications, which are not attached but which are incorporated into the tender documents by reference.

C.2.6 Acknowledge addenda

Acknowledge receipt of addenda to the tender documents, which the employer may issue, and if necessary, apply for an extension to the closing time stated in the tender data, to take the addenda into account.

C.2.7 Clarification meeting

Attend, where required, a clarification meeting at which tenderers may familiarize themselves with aspects of the proposed work, services or supply and raise questions. Details of the meeting(s) are stated in the tender data.

C.2.8 Seek clarification

Request clarification of the tender documents, if necessary, by notifying the employer at least five (5) working days before the closing time stated in the tender data.

C.2.9 Insurance

Be aware that the extent of insurance to be provided by the employer (if any) might not be for the full cover required in terms of the conditions of contract identified in the contract data. The tenderer is advised to seek qualified advice regarding insurance.

C.2.10 Pricing the tender offer

- C.2.10.1 Include in the rates, prices, and the tendered total of the prices (if any) all duties, taxes except Value Added Tax (VAT), and other levies payable by the successful tenderer, such duties, taxes, and levies being those applicable fourteen (14) days before the closing time stated in the tender data.
- C.2.10.2 Show VAT payable by the employer separately as an addition to the tendered total of the prices.
- C.2.10.3 Provide rates and prices that are fixed for the duration of the contract and not subject to adjustment except as provided for in the conditions of contract identified in the contract data.
- C.2.10.4 State the rates and prices in Rand unless instructed otherwise in the tender data. The conditions of contract identified in the contract data may provide for part payment in other currencies.

C.2.11 Alterations to documents

Do not make any alterations or additions to the tender documents, except to comply with instructions issued by the employer, or necessary to correct errors made by the tenderer. All signatories to the tender offer shall initial all such alterations.

C.2.12 Alternative tender offers

- C.2.12.1 Unless otherwise stated in the tender data, submit alternative tender offers only if a main tender offer, strictly in accordance with all the requirements of the tender documents, is also submitted as well as a schedule that compares the requirements of the tender documents with the alternative requirements that are proposed.
- C.2.12.2 Accept that an alternative tender offer must be based only on the criteria stated in the tender data or criteria otherwise acceptable to the employer.
- C.2.12.3 An alternative tender offer must only be considered if the main tender offer is the winning tender.

C.2.13 Submitting a tender offer

- C.2.13.1 Submit one tender offer only, either as a single tendering entity or as a member in a joint venture to provide the whole of the works identified in the contract data and described in the scope of works, unless stated otherwise in the tender data.
- C.2.13.2 Return all returnable documents to the employer after completing them in their entirety, either electronically (if they were issued in electronic format) or by writing legibly in non-erasable ink.
- C.2.13.3 Submit the parts of the tender offer communicated on paper as an original plus the number of copies stated in the tender data, with an English translation of any documentation in a language other than English, and the parts communicated electronically in the same format as they were issued by the employer.
- C.2.13.4 Sign the original and all copies of the tender offer where required in terms of the tender data. The employer will hold all authorized signatories liable on behalf of the tenderer. Signatories for tenderers proposing to contract as joint ventures shall state which of the

signatories is the lead partner whom the employer shall hold liable for the purpose of the tender offer.

C.2.13.5 Seal the original and each copy of the tender offer as separate packages marking the packages as "ORIGINAL" and "COPY". Each package shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.

C.2.13.6 Where a two-envelope system is required in terms of the tender data, place and seal the returnable documents listed in the tender data in an envelope marked "financial proposal" and place the remaining returnable documents in an envelope marked "technical proposal". Each envelope shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.

C.2.13.7 Seal the original tender offer and copy packages together in an outer package that states on the outside only the employer's address and identification details as stated in the tender data.

C.2.13.8 Accept that the employer will not assume any responsibility for the misplacement or premature opening of the tender offer if the outer package is not sealed and marked as stated.

C.2.13.9 Accept that tender offers submitted by facsimile or e-mail will be rejected by the employer, unless stated otherwise in the tender data.

C.2.14 Information and data to be completed in all respects

Accept that tender offers, which do not provide all the data or information requested completely and, in the form, required, may be regarded by the employer as non-responsive.

C.2.15 Closing time

C.2.15.1 Ensure that the employer receives the tender offer at the address specified in the tender data not later than the closing time stated in the tender data. Accept that proof of posting shall not be accepted as proof of delivery.

C.2.15.2 Accept that, if the employer extends the closing time stated in the tender data for any reason, the requirements of these conditions of tender apply equally to the extended deadline.

C.2.16 Tender offer validity

C.2.16.1 Hold the tender offer(s) valid for acceptance by the employer at any time during the validity period stated in the tender data after the closing time stated in the tender data.

C.2.16.2 If requested by the employer, consider extending the validity period stated in the tender data for an agreed additional period with or without any conditions attached to such extension.

C.2.16.3 Accept that a tender submission that has been submitted to the employer may only be withdrawn or substituted by giving the employer's agent written notice before the closing time for tenders that a tender is to be withdrawn or substituted. If the validity period stated in C.2.16 lapses before the employer evaluating tender, the contractor reserves the right to review the price based on Consumer Price Index (CPI).

C.2.16.4 Where a tender submission is to be substituted, a tenderer must submit a substitute tender in accordance with the requirements of C.2.13 with the packages clearly marked as "SUBSTITUTE".

C.2.17 Clarification of tender offer after submission

Provide clarification of a tender offer in response to a request to do so from the employer during the evaluation of tender offers. This may include providing a breakdown of rates or prices and correction of arithmetical errors by the adjustment of certain rates or item prices (or both). No change in the competitive position of tenderers or substance of the tender offer is sought, offered, or permitted.

Note: Sub-clause C.2.17 does not preclude the negotiation of the final terms of the contract with a preferred tenderer following a competitive selection process, should the Employer elect to do so.

C.2.18 Provide other material

C.2.18.1 Provide, on request by the employer, any other material that has a bearing on the tender offer, the tenderer's commercial position (including notarized joint venture agreements), preferencing arrangements, or samples of materials, considered necessary by the employer for the purpose of a full and fair risk assessment.

Should the tenderer not provide the material, or a satisfactory reason as to why it cannot be provided, by the time for submission stated in the employer's request, the employer may regard the tender offer as non-responsive.

C.2.18.2 Dispose of samples of materials provided for evaluation by the employer, where required.

C.2.19 Inspections, tests, and analysis

Provide access during working hours to premises for inspections, tests and analysis as provided for in the tender data.

C.2.20 Submit securities, bonds, and policies

If requested, submit for the employer's acceptance before formation of the contract, all securities, bonds, guarantees, policies, and certificates of insurance required in terms of the conditions of contract identified in the contract data.

C.2.21 Check final draft

Check the final draft of the contract provided by the employer within the time available for the employer to issue the contract.

C.2.22 Return of other tender documents

If so, instructed by the employer, return all retained tender documents within twenty-eight (28) days after the expiry of the validity period stated in the tender data.

C.2.23 Certificates

Include in the tender submission or provide the employer with any certificates as stated in the tender data.

C.3 The employer's undertakings

C.3.1 Respond to requests from the tenderer

C.3.1.1 Unless otherwise stated in the tender Data, respond to a request for clarification received up to five (5) working days before the tender closing time stated in the Tender Data and notify all tenderers who collected tender documents.

C.3.1.2 Consider any request to make a material change in the capabilities or formation of the tendering entity (or both) or any other criteria which formed part of the qualifying requirements used to prequalify a tenderer to submit a tender offer in terms of a previous procurement process and deny any such request if consequently:

- a) an individual firm, or a joint venture, or any individual member of the joint venture fails to meet any of the collective or individual qualifying requirements.
- b) the new partners to a joint venture were not prequalified in the first instance, either as individual firms or as another joint venture; or
- c) in the opinion of the Employer, acceptance of the material change would compromise the outcome of the prequalification process.

C.3.2 Issue Addenda

If necessary, issue addenda that may amend or amplify the tender documents to each tenderer during the period from the date that tender documents are available until three (3) working days before the tender closing time stated in the Tender Data. If, as a result a tenderer applies for an extension to the closing time stated in the Tender Data, the Employer may grant such extension and, shall then notify all tenderers who collected tender documents.

C.3.3 Return late tender offers

Return tender offers received after the closing time stated in the Tender Data, unopened, (unless it is necessary to open a tender submission to obtain a forwarding address), to the tenderer concerned.

C.3.4 Opening of tender submissions

C.3.4.1 Unless the two-envelope system is to be followed, open valid tender submissions in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data. Tender submissions for which acceptable reasons for withdrawal have been submitted will not be opened.

C.3.4.2 Announce at the meeting held immediately after the opening of tender submissions, at a venue indicated in the tender data, the name of each tenderer whose tender offer is opened and, where applicable, the total of his prices, number of points claimed for its BBEE status level and time for completion for the main tender offer only.

C.3.4.3 Make available the record outlined in C.3.4.2 to all interested persons upon request.

C.3.5 Two-envelope system

C.3.5.1 Where stated in the tender data that a two-envelope system is to be followed, open only the technical proposal of valid tenders in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data and announce the name of each tenderer whose technical proposal is opened.

C.3.5.2 Evaluate functionality of the technical proposals offered by tenderers, then advise tenderers who remain in contention for the award of the contract of the time and place when the financial proposals will be opened. Open only the financial proposals of tenderers, who score in the functionality evaluation more than the minimum number of points for functionality stated in the tender data, and announce the score obtained for the technical proposals and the total price and any points claimed on BBBEE status level. Return unopened financial proposals to tenderers whose technical proposals failed to achieve the minimum number of points for functionality.

C.3.6 Nondisclosure

Not disclose to tenderers, or to any other person not officially concerned with such processes, information relating to the evaluation and comparison of tender offers, the final evaluation price, and recommendations for the award of a contract, until after the award of the contract to the successful tenderer.

C.3.7 Grounds for rejection and disqualification

Determine whether there has been any effort by a tenderer to influence the processing of tender offers and instantly disqualify a tenderer (and his tender offer) if it is established that he engaged in corrupt or fraudulent practices.

C.3.8 Test for responsiveness

C.3.8.1 Determine, after opening and before detailed evaluation, whether each tender offer properly received:

- a) complies with the requirements of these Conditions of Tender,
- b) has been properly and fully completed and signed, and
- c) is responsive to the other requirements of the tender documents.

C.3.8.2 A responsive tender is one that conforms to all the terms, conditions, and specifications of the tender documents without material deviation or qualification. A material deviation or qualification is one which, in the Employer's opinion, would:

- a) detrimentally affect the scope, quality, or performance of the works, services or supply identified in the Scope of Work,
- b) significantly change the Employer's or the tenderer's risks and responsibilities under the contract, or
- c) affect the competitive position of other tenderers presenting responsive tenders if it were to be rectified.

Reject a non-responsive tender offer, and not allow it to be subsequently made responsive by correction or withdrawal of the non-conforming deviation or reservation.

C.3.9 Arithmetical errors, omissions, and discrepancies

C.3.9.1 Check responsive tenders for discrepancies between amounts in words and amounts in figures. Where there is a discrepancy between the amounts in figures and the amount in words, the amount in words shall govern.

C.3.9.2 Check the highest ranked tender or tenderer with the highest number of tender evaluation points after the evaluation of tender offers in accordance with C.3.11 for:

- a) the gross misplacement of the decimal point in any unit rate.

- b) omissions made in completing the pricing schedule or bills of quantities; or
- c) arithmetic errors in:
 - (i) line-item totals resulting from the product of a unit rate and a quantity in bills of quantities or schedules of prices; or
 - (ii) the summation of the prices.

C.3.9.3 Notify the tenderer of all errors or omissions that are identified in the tender offer and either confirm the tender offer as tendered or accept the corrected total of prices.

C.3.9.4 Where the tenderer elects to confirm the tender offer as tendered, correct the errors as follows:

- a) If bills of quantities or pricing schedules apply and there is an error in the line-item total resulting from the product of the unit rate and the quantity, the line-item total shall govern, and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line-item total as quoted shall govern, and the unit rate shall be corrected.
- b) Where there is an error in the total of the prices either because of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern, and the tenderer will be asked to revise selected item prices (and their rates if bills of quantities apply) to achieve the tendered total of the prices.

C.3.10 Clarification of a tender offer

Obtain clarification from a tenderer on any matter that could give rise to ambiguity in a contract arising from the tender offer.

C.3.11 Evaluation of tender offers

The Standard Conditions of Tender standardize the procurement processes, methods, and procedures from the time that tenders are invited to the time that a contract is awarded. They are generic in nature and are made project specific through choices that are made in developing the Tender Data associated with a specific project.

Conditions of tender are the document that establishes a tenderer's obligations in submitting a tender and the employer's undertakings in soliciting and evaluating tender offers. Such conditions establish the rules from the time a tender is advertised to the time that a contract is awarded and require employers to conduct the process of offer and acceptance in terms of a set of standard procedures.

The CIDB Standard Conditions of Tender are based on a procurement system that satisfies the following system requirements:	
Requirement	Qualitative interpretation of goal
Fair	The process of offer and acceptance is conducted impartially without bias, providing simultaneous and timely access to participating parties to the same information.
Equitable	Terms and conditions for performing the work do not unfairly prejudice the interests of the parties.
Transparent	The only grounds for not awarding a contract to a tenderer who satisfies all requirements are restrictions from doing business

	with the employer, lack of capability or capacity, legal impediments, and conflicts of interest.
Competitive	The system provides for appropriate levels of competition to ensure cost effective and best value outcomes.
Cost effective	The processes, procedures and methods are standardized with sufficient flexibility to attain best value outcomes in respect of quality, timing and price, and least resources to effectively manage and control procurement processes.

The activities associated with evaluating tender offers are as follows:

- a) Open and record tender offers received
- b) Determine whether tender offers are complete
- c) Determine whether tender offers are responsive
- d) Evaluate tender offers
- e) Determine if there are any grounds for disqualification
- f) Determine acceptability of preferred tenderer
- g) Prepare a tender evaluation report
- h) Confirm the recommendation contained in the tender evaluation report

C.3.11.1 General

The employer must appoint an evaluation panel of not less than three persons conversant with the proposed scope of works to evaluate each responsive tender offer using the tender evaluation methods and associated evaluation criteria and weightings that are specified in the tender data.

C.3.12 Insurance provided by the employer

If requested by the proposed successful tenderer, submit for the tenderer's information the policies and / or certificates of insurance which the conditions of contract identified in the contract data, require the employer to provide.

C.3.13 Acceptance of tender offer

Accept the tender offer; if in the opinion of the employer, it does not present any risk and only if the tenderer:

- a) is not under restrictions, or has principals who are under restrictions, preventing participating in the employer's procurement;
- b) can, as necessary and in relation to the proposed contract, demonstrate that he or she possesses the professional and technical qualifications, professional and technical competence, financial resources, equipment and other physical facilities, managerial capability, reliability, experience and reputation, expertise, and the personnel, to perform the contract.
- c) has the legal capacity to enter the contract.
- d) is not; insolvent, in receivership, under Business Rescue as provided for in chapter 6 of the Companies Act No. 2008, bankrupt or being wound up, has his/her affairs administered by a court or a judicial officer, has suspended his/her business activities or is subject to legal proceedings in respect of any of the foregoing.
- e) complies with the legal requirements, if any, stated in the tender data; and
- f) is able, in the opinion of the employer, to perform the contract free of conflicts of interest.

C.3.14 Prepare contract documents

C.3.14.1 If necessary, revise documents that shall form part of the contract and that were issued by the employer as part of the tender documents to take account of:

Standard conditions of Tender - T1.3.12

- a) addenda issued during the tender period,
- b) inclusion of some of the returnable documents and
- c) other revisions agreed between the employer and the successful tenderer.

C.3.14.2 Complete the schedule of deviations attached to the form of offer and acceptance, if any.

C.3.15 Complete adjudicator's contract

Unless alternative arrangements have been agreed or otherwise provided for in the contract, arrange for both parties to complete formalities for appointing the selected adjudicator at the same time as the main contract is signed.

C.3.16 Registration of the award

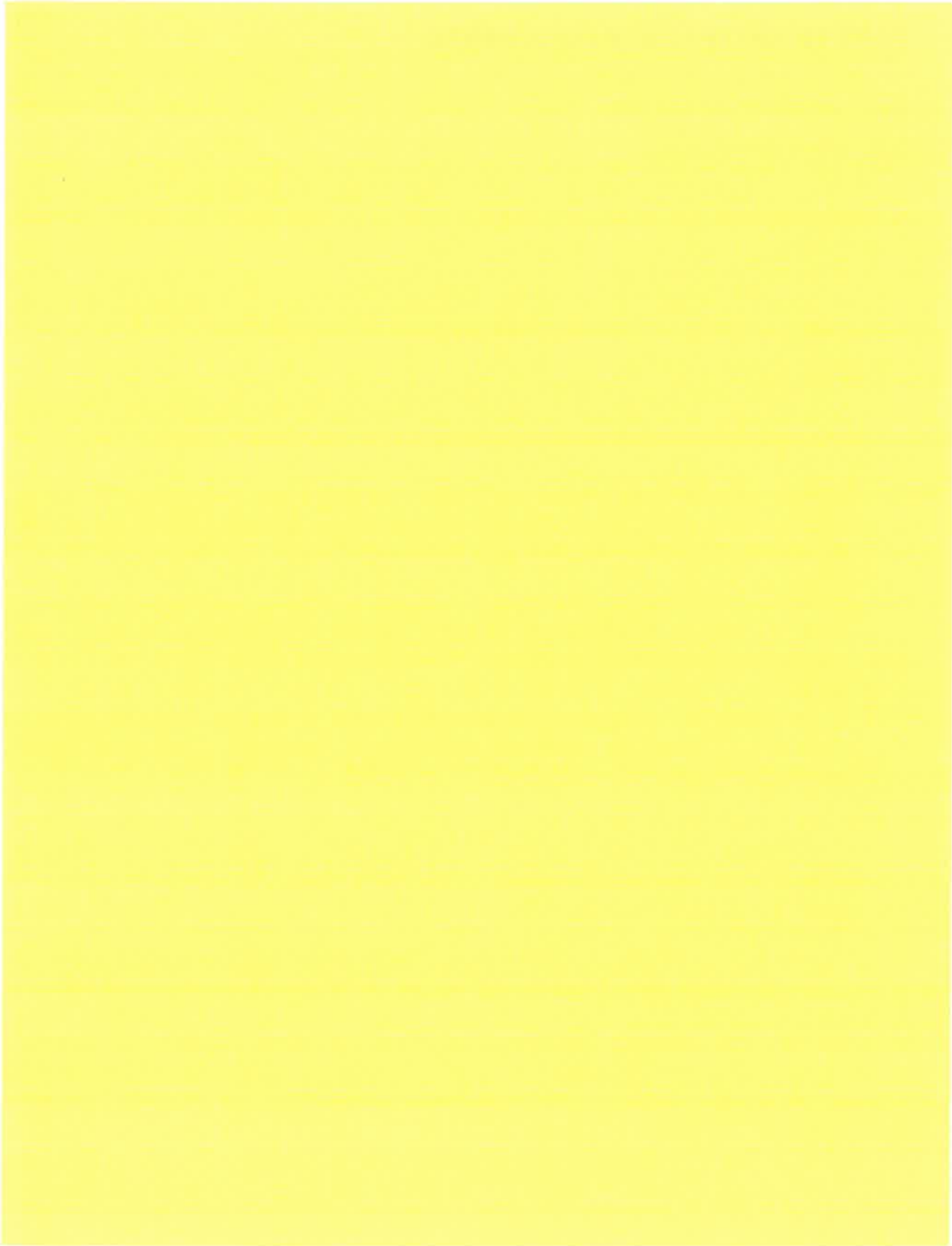
An employer must, within twenty-one (21) working days from the date on which a contractor's offer to perform a construction works contract is accepted in writing by the employer, register and publish the award on the CIDB Register of Projects.

C.3.17 Provide copies of the contracts

Provide to the successful tenderer the number of copies stated in the Tender Data of the signed copy of the contract as soon as possible after completion and signing of the form of offer and acceptance.

C.3.18 Provide written reasons for actions taken

Provide upon request written reasons to tenderers for any action that is taken in applying these conditions of tender but withhold information which is not in the public interest to be divulged, which is considered to prejudice the legitimate commercial interests of tenderers or might prejudice fair competition between tenderers.



PART T2: RETURNABLE DOCUMENTS

T.2.1 List of Returnable Documents

T.2.2 Returnable Schedules

PART T 2.1: LIST OF RETURNABLE DOCUMENTS

The following documents are to be completed and returned as they constitute the tender. Whilst many of the returnables are required for the purpose of evaluating the tenders, some will form part of the subsequent contract, as they form the basis of the tender offer. For this reason, it is very important that tenderers return **all information requested**.

RETURNABLE SCHEDULES REQUIRED FOR TENDER EVALUATION PURPOSES (included hereafter for completion)

OTHER DOCUMENTS REQUIRED FOR TENDER EVALUATION PURPOSES (*appendix to schedule in document*)

RETURNABLE SCHEDULES THAT WILL BE INCORPORATED INTO THE CONTRACT (to be attached with submission)

OTHER SCHEDULES AND AFFIDAVITS THAT WILL BE INCORPORATED INTO THE CONTRACT (included hereafter for completion)

PART T2.1 List of Returnable Documents

The following documents are to be completed and returned as they constitute the tender. Whilst many of the returnables are required for evaluating the tenders, some will form part of the subsequent contract, as they form the basis of the tender offer. For this reason, it is very important that tenderers return all information requested. The tenderer must complete the Returnable Documents in **black ink**:

	Pages
1: COMPULSORY ENTERPRISE QUESTIONNAIRE.....	17-18
2: AUTHORITY OF SIGNATORY.....	19
3. CERTIFICATE OF JOINT VENTURE.....	19
4. CERTIFICATE OF SOLE PROPRIETOR.....	20
5. CERTIFICATE OF CLOSE CORPORATION.....	20
6: SCHEDULE OF WORK SATISFACTORILY COMPLETED	21
7. SCHEDULE OF WORK SATISFACTORILY COMPLETED	22-23
8. PROPOSED AMENDMENTS AND QUALIFICATIONS BY TENDERER.....	24
9. DECLARATION IN TERMS OF MUNICIPAL RATES AND SERVICES.....	25
10. DECLARATION OF INTEREST (MBD 4 B)	26-30
12. TAX CLEARANCE REQUIREMENTS.....	31
13. JOINT VENTURE AGREEMENT, IF APPLICABLE.....	32
14. RECORD OF MINUTES AND ADDENDA TO TENDER DOCUMENTS.....	33
15. PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017.....	34-38
16. DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES.....	39-40
17. CERTIFICATE OF INDEPENDENT BID DETERMINATION.....	41-42
18. QUESTIONNAIRE.....	43
19. CREDIT ORDER INSTRUCTION.....	44
20. CONFIRMATION OF CWDM AND CENTRAL SUPPLIER DATABASE REGISTRATION.....	45
21: RECORD OF ADDENDA TO TENDER DOCUMENTS.....	46

Other documents required for tender evaluation purposes

Joint Venture Agreement (if applicable) – append to Schedule 3.

Documentary evidence / proof of registration and verification on Cape Winelands District Municipality Supplier Database. Append to Schedule 20.

B-BBEE Verification Certificate – append to Schedule 15.

Returnable Schedules that will be incorporated into the Contract

19: RECORD OF ADDENDA TO TENDER DOCUMENT
 Preferencing Schedule(s)

20: PREFERENCING SCHEDULE – B-BBEE STATUS LEVEL CONTRIBUTION PREFERENCE

PART T 2.1 Returnable Document checklist

Bidders are required to complete the schedule below indicating that all requested information has been submitted with their offer.

Schedule No.	Document	Please tick if enclosed
1	COMPULSORY ENTERPRISE QUESTIONNAIRE	✓
2	AUTHORITY OF SIGNATORY	✓
3	CERTIFICATE OF JOINT VENTURE	NIA
4	CERTIFICATE OF SOLE PROPRIETOR	NIA
5	CERTIFICATE OF CLOSE CORPORATION	NIA
6	SCHEDULE OF WORK SATISFACTORILY COMPLETED BY THE TENDERER/ENTITY & PROJECT LEADER	✓
7	SCHEDULE OF WORK SATISFACTORILY COMPLETEED BY THE TENDERER/ENTITY & PROJECT LEADER	✓
8	PROPOSED AMENDMENTS AND QUALIFICATIONS BY TENDERER	
9	DECLARATION IN TERMS OF MUNICIPAL RATES AND SERVICES	✓
10	DECLARATION OF INTEREST (MBD 4B)	✓
11	TAX CLEARANCE REQUIREMENTS	✓
12	JOINT VENTURE AGREEMENT, IF APPLICABLE	NIA
13	RECORD OF MINUTES AND ADDENDA TO TENDER DOCUMENTS	NIA
14	PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017	✓
15	DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES	✓
16	CERTIFICATE OF INDEPENDENT BID DETERMINATION	✓
17	QUESTIONNAIRE	✓
18	CREDIT ORDER INSTRUCTION	✓
19	CONFIRMATION OF CWDM AND CENTRAL SUPPLIER DATABASE REGISTRATION	✓
20	RECORD OF ADDENDA TO TENDER DOCUMENTS	NIA
	JOINT VENTURE AGREEMENT (IF APPLICABLE)	NIA
	DOCUMENTARY EVIDENCE / PROOF OF REGISTRATION AND VERIFICATION ON CAPE WINELANDS DISTRICT MUNICIPALITY SUPPLIER DATABASE	✓
	B-BBEE VERIFICATION CERTIFICATE	✓

PART T 2.2 Returnable Documents

SCHEDULE 1: COMPULSORY ENTERPRISE QUESTIONNAIRE

The following particulars must be furnished. In the case of a joint venture, separate enterprise questionnaires in respect of each partner must be completed and submitted. (Failure to do so may result in your bid being disqualified)

Section 1:	Name of enterprise: <u>CHECKERFLAG PROJECTS</u>												
Section 2:	VAT registration number, if any: <u>NIA</u> Has and original and valid TAX clearance certificate been attached under Schedule 2D? <input checked="" type="radio"/> Yes <input type="radio"/> No												
Section 3:	Has a B-BBEE status level verification certificate been submitted? <input checked="" type="radio"/> Yes <input type="radio"/> No If Yes, who was the certificate issued by? (Tick applicable box) <input type="checkbox"/> An accounting officer as contemplated in the Close Corporation Act. <input type="checkbox"/> A verification agency accredited by the South African National Accreditation System (SANAS). <input checked="" type="checkbox"/> A registered auditor. NB. A B-BBEE status level verification certificate must be submitted in order to qualify for preference points for B-BBEE.												
Section 4:	CIDB registration number, if any: <u>MAAA 0816280</u>												
Section 5:	Particulars of sole proprietors and partners in partnership												
	<table border="1"> <thead> <tr> <th>Name*</th> <th>Identity number*</th> <th>Personal income tax number*</th> </tr> </thead> <tbody> <tr> <td colspan="3" style="text-align: center;">NIA</td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name*	Identity number*	Personal income tax number*	NIA								
Name*	Identity number*	Personal income tax number*											
NIA													
	* Complete only if sole proprietor or partnership and attached separate page if more than 3 partners												
Section 6:	Particulars of companies and close corporations												
	Company registration number: <u>2018/37700/07</u>												
	Close corporation number: <u>NIA</u>												
	Tax reference number: <u>9727209174</u>												
Section 7:	Record of service of the state												
	Indicate by marking the relevant boxes with a cross, if any sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months in the service of any of the following:												
	<table border="0"> <tr> <td><input type="checkbox"/> a member of any municipal council</td> <td><input checked="" type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)</td> </tr> <tr> <td><input type="checkbox"/> a member of any provincial legislature</td> <td><input type="checkbox"/> a member of an accounting authority of any national or provincial public entity</td> </tr> <tr> <td><input type="checkbox"/> a member of the National Assembly or the National Council of Province</td> <td><input type="checkbox"/> an employee of Parliament or a provincial legislature</td> </tr> <tr> <td><input type="checkbox"/> a member of the board of directors of any municipal entity</td> <td></td> </tr> <tr> <td><input type="checkbox"/> an official of any municipality or municipal entity</td> <td></td> </tr> </table>	<input type="checkbox"/> a member of any municipal council	<input checked="" type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)	<input type="checkbox"/> a member of any provincial legislature	<input type="checkbox"/> a member of an accounting authority of any national or provincial public entity	<input type="checkbox"/> a member of the National Assembly or the National Council of Province	<input type="checkbox"/> an employee of Parliament or a provincial legislature	<input type="checkbox"/> a member of the board of directors of any municipal entity		<input type="checkbox"/> an official of any municipality or municipal entity			
<input type="checkbox"/> a member of any municipal council	<input checked="" type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)												
<input type="checkbox"/> a member of any provincial legislature	<input type="checkbox"/> a member of an accounting authority of any national or provincial public entity												
<input type="checkbox"/> a member of the National Assembly or the National Council of Province	<input type="checkbox"/> an employee of Parliament or a provincial legislature												
<input type="checkbox"/> a member of the board of directors of any municipal entity													
<input type="checkbox"/> an official of any municipality or municipal entity													
	If any of the above boxes are marked, disclose the following: (insert separate page if necessary)												

Name of sole proprietor, partner, director, manager, principal shareholder or stakeholder	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		current	Within last 12 months
N/A			

Section 8: Record of spouses, children and partners in the service of the state

Indicate by marking the relevant boxes with a cross, if any spouse, child or partner of a sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months in the service of any of the following:

- | | |
|------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> a member of any municipal council | <input type="checkbox"/> an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999) |
| <input type="checkbox"/> a member of any provincial legislature | <input type="checkbox"/> a member of an accounting authority of any national or provincial public entity |
| <input type="checkbox"/> a member of the National Assembly or the National Council of Province | <input type="checkbox"/> an employee of Parliament or a provincial legislature |
| <input type="checkbox"/> a member of the board of directors of any municipal entity | |
| <input type="checkbox"/> an official of any municipality or municipal entity | |


If any of the above boxes are marked, disclose the following:

Name of sole proprietor, partner, director, manager, principal shareholder or stakeholder	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		current	Within last 12 months
N/A			

* Insert separate page if necessary


The undersigned, who warrants that he/ she is duly authorised to do so on behalf of the enterprise:

- i) Authorized the Employer to obtain a tax clearance certificate from the South Africa Revenue Service that my / our matters are in order;
- ii) Confirms that the neither the name of the enterprise or the name of any partner, manager, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears on the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act of 2004;
- iii) Confirms that no partner, member, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears, has within the last five years been convicted of fraud or corruption;
- iv) Confirms that I / we are not associated, linked or involved with any other tendering entities submitting tender offers and have no other relationship with any of the tenderers or those responsible for compiling the scope of work that could cause or be interpreted as a conflict of interest;
- v) Confirms that the contents of this questionnaire are within my personal knowledge and are to the best of my belief both true and correct.

Signature:		Date:	...22... / ...09... / 20...22...
Print Name:	QUINTON FISHER	Position:	DIRECTOR

SCHEDULE 2: AUTHORITY FOR SIGNATORY

We, the undersigned, hereby authorize Mr/Ms QUINTON FISHER acting in his/her capacity as DIRECTOR of the business trading as CHECKERFLAG PROJECTS to sign all documentation in connection with Tender T 2022/068

Name of members / directors	Signature	Date
QUINTON FISHER		22/09/2022
 		
 		
 		
 		
 		
 		

Note: If bidders attached a copy of their Authorized Signatory it is not necessary to complete this form.

SCHEDULE 3: CERTIFICATE FOR JOINT VENTURE

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorized Mr/Ms _____, authorized signatory of the company _____, acting in the capacity of lead partner, to sign all documents in connection with the tender offer for Contract _____ and any contract resulting from it on our behalf.

This authorization is evidenced by the attached power of attorney signed by legally authorized signatories of all the partners to the Joint Venture.

NAME OF FIRM	ADDRESS	AUTHORISING SIGNATURE, NAME & CAPACITY
Lead partner	N/A	
 		
 		
 		

SCHEDULE 4: CERTIFICATE FOR SOLE PROPRIETOR

I, hereby confirm that I am the sole owner of the business trading as

As witnesses:

1.		Chairman:	
2.		Date:	

SCHEDULE 5: CERTIFICATE FOR CLOSE CORPORATION

We, the undersigned, being the key members in the business trading as hereby authorize Mr/Ms acting in the capacity of to sign all documents in connection with the tender for Contract and contract resulting from it on our behalf.

NAME	ADDRESS	SIGNATURE	DATE

SCHEDULE 6: SCHEDULE OF WORK SATISFACTORILY COMPLETED OUT BY THE TENDERER/ENTITY & PROJECT LEADER

Similar projects successfully completed		Maximum possible score
Functionality Criteria	Very briefly describe your experience in the table below and attach evidence this to this schedule	
TENDERER'S EXPERIENCE	Entity's Previous Experience	<p>See Schedule 7 - Part T2.2.7 Returnable Documents</p> <p>More than 10 similar projects = Excellent (20) More than 5 similar projects = Good (15) More than 3 similar projects = Good (10) No similar projects = Poor (5)</p>
	Project leader: Professional Registration	<p>Project Leader Name: <u>Chsomo Pitre</u></p> <p>Registration number: <u>Pi Arch 27995490</u></p> <p>Professional Registration with relevant professional body</p> <p>Excellent (40) = Professional Architect</p> <p>Good (20) = Professional Senior Architectural Technologist</p> <p>Average (10) = Professional Architectural Technologist</p> <p>Poor (5) = Professional Architectural Draughts person</p>
	Project leader: Previous experience	<p>See Schedule 7 - Part T2.2.6 Returnable Documents</p> <p>More than 10 similar projects = Excellent (30) More than 5 similar projects = Good (20) More than 3 similar projects = Good (10) No similar projects = Poor (5)</p>

SCHEDULE 7: SCHEDULE OF WORK SATISFACTORILY CARRIED OUT BY THE TENDERER/ENTITY

Current & Completed Contracts (Add additional pages if more work wants to be declared)

EMPLOYER/ Contracting Site (Name, Tel, Fax, Email)	DESCRIPTION OF WORK	VALUE OF WORK (INCL. VAT)	DATE STARTED	DATE COMPLETED
Comp. Name BIG AC PROJECTS Contact Person AUGUSTO RUTIMBA Tel 060 372 9796 Fax _____ Email info@bigac.co.za	Four Towers Project @ SUDRIA COSTRAC, LEONORDESSOCHA	R1,74m	JUN 2022	ONGOING
Comp. Name PARLIAMENT OF E.S.A Contact Person MUSA WAKHE NGWANE Tel 082 070 4408 Fax _____ Email mngwane@parliament.gov.za	SPACE PLANNING & DESIGN - 4TH FLOOR PARLIAMENT TOWERS	R422K	MAY 2022	ONGOING
Comp. Name PARLIAMENT OF E.S.A Contact Person VERA AND SIBKO Tel 021- 4032495 Fax _____ Email vs190ko@parliament.gov.za	SPATIAL PLANNING & DESIGN OF CURVY, ISO OFFICES, BOARDROOMS, KITCHENS, BATHROOMS, ETC	R351K	MARCH 2022	JUNE 2022
Comp. Name STEUBENSOCHA MUNICIPALITY Contact Person GAETHE ABELATHAMS Tel 0716322630 Fax _____ Email gath.abraham@stelenbosch.gov.za	ACTIVATIONS & ADDITIONS TO CUBHOUSE MAIN HALL, KITCHEN, BATHROOM & CHANGE ROOMS	R1,7m	NOV 2019	DEC 2020
Comp. Name NEW AFRICAN CHURCH Contact Person REBECCA WOODS / JOHN STEPHENS Tel 086 097 4106 Fax _____ Email info@nac-sa.org.za	DESIGN MULTI-PURPOSE CHURCH HALL WITH BALCONY, CHANGE ROOMS, ACCOMMODATION FOR INDOOR SPORTS IN DEFF, CT.	R8m		2011

ADDITIONAL WORKS REQUESTED ON PROFORMA MARKED ANNEXURE 1.

SCHEDULE 7 cont. SCHEDULE OF WORK SATISFACTORILY CARRIED OUT BY THE PROJECT LEADER (Add additional pages if more work wants to be declared)

EMPLOYER/ Contracting Site (Name, Tel, Fax, Email)		DESCRIPTION OF WORK	VALUE OF WORK (INCL. VAT)	DATE STARTED	DATE COMPLETED
Comp. Name					
Contact Person					
Tel					
Fax					
Email					
Comp. Name					
Contact Person					
Tel					
Fax					
Email					
Comp. Name					
Contact Person					
Tel					
Fax					
Email					
Comp. Name					
Contact Person					
Tel					
Fax					
Email					

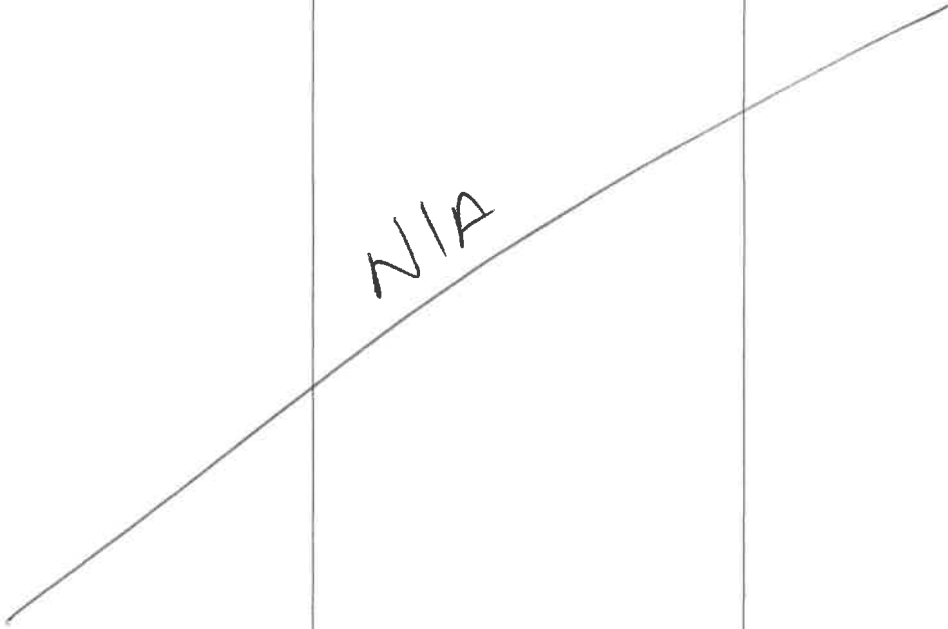
MAKE DOWNS BY PROJECT
 SEE POSSESSION MATTERS IN COMPANY


ATL

SCHEDULE 8: PROPOSED AMENDMENTS AND QUALIFICATIONS

The Tenderer should record any deviations or qualifications he may wish to make to the tender documents in this Returnable Schedule. Alternatively, a tenderer may state such deviations and qualifications in a covering letter to this tender and reference such letter in this schedule.

The Tenderer's attention is drawn to clause C.3.8 of the Standard Conditions of Tender referenced in the Tender Data regarding the Employer's handling of material deviations and qualifications.

Page	Clause or Item	Proposal
		

Signature:		Date:	22/09/2022
Print Name:	QUINTON FISHER	Position:	DIRECTOR
Tenderer:	CHECKERFLAG PROJECTS		

SCHEDULE 9: DECLARATION IN TERMS OF MUNICIPAL RATES AND SERVICES

PART A: PROPERTY OWNED BY ENTERPRISE OR DIRECTORS	
Please complete the following if property is owned by the enterprise, the proprietors, directors or partners in their personal capacity, which must be confirmed by the relevant municipality (ATTACH COPY OF MUNICIPAL ACCOUNT(S) NOT OLDER THAN 30 DAYS:	
Name of account holder:	
Account number:	
Account number:	
<p>FOR MUNICIPAL USE ONLY</p> <p>I/we hereby certify that the municipal account details of our client as indicated above is correct.</p> <p>.....</p> <p>Name of municipal official (print name)</p> <p>.....</p> <p>Signature of municipal official</p>	<div style="border: 1px solid black; width: 100%; height: 100%; display: flex; align-items: center; justify-content: center;"> <p>Official date stamp of municipality</p> </div>

PART B: PROPERTY LEASED BY ENTERPRISE OR DIRECTORS
Please attach a sworn affidavit or a copy of your lease agreement if the property is leased by the enterprise or the proprietors or directors in their personal capacity, for which the aforementioned is not responsible for payment of municipal rates and taxes.

PART C: WHERE PROPERTY IS NOT OWNED OR LEASED BY ENTERPRISE OR DIRECTORS
Please attach a sworn affidavit from the proprietor or director of the enterprise confirming that the enterprise does not own or lease any property and that the aforementioned is not responsible for payment of any municipal rates and taxes.

I, Quinton Fisher, the undersigned, certify that the information furnished on this declaration form is correct and that I/we have no undisputed commitments for municipal services towards a municipality or other service provider in respect of which payment is overdue for more than 30 days.

..... 22/09/2022

Signature for and on behalf of the bidder **Date**

SCHEDULE 10: DECLARATION OF INTEREST (MBD 4 B)

(On behalf of the company and its directors/ members/ trustees/ principle shareholders²)

1. No bid/database registration will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid/database registration. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in the service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid/database registration in respect of owners/shareholders² of the company.

3.1	Full Name of bidder or his or her representative	QUINTON FISHER - CHECKERFLAG PROJECTS		
3.2	Identity Number (person submitting this declaration)	6303175214081		
3.3	Position occupied in the Company (official/director/trustee/shareholder ²):	DIRECTOR		
3.4	Company Registration Number	2018/37700/07		
3.5	Tax Reference Number	9727209174		
3.6	VAT Registration Number	N/A		
3.7	The names of all directors/ members/ trustees/ principle shareholders, their individual identity numbers, personal tax reference numbers and state employee numbers must be indicated in paragraph 4 below			
3.8	Are you or any director/ member/ trustee/ principle shareholder presently in the service of the state?	Yes	<input checked="" type="radio"/> No	
3.8.1	If yes, furnish particulars. (Please write in Block Letters. Add separate page if more than one.)			
	SA ID Number:	N/A		Relation:
	Surname:	N/A		Persal No:
	Full Names:	N/A		
	Organ of State:	N/A		Position:
3.9	Have you or any director/ member/ trustee/ principle shareholder been in the service of the state for the past twelve months?	Yes	<input checked="" type="radio"/> No	
3.9.1	If yes, furnish particulars. (Please write in Block Letters. Add separate page if more than one.)			
	SA ID Number:	N/A		Relation:
	Surname:	N/A		Persal No:
	Full Names:	N/A		
	Organ of State:	N/A		Position:

LEASE AGREEMENT

1. Parties

1.1 The Parties to this agreement are:

1.1.1 ("Lessor")

FISHER FAMILY TRUST

and

1.1.2 ("Lessee")

CHECKMATE PROJECTS

2. Definitions and Interpretations

2.1 These terms have the following meanings assigned to them:

2.1.1 **Building/s:** the house and outbuildings, if any, on the Property.

2.1.2 **Days:** business days which are calculated by excluding the first day, public holiday, Saturday and Sunday.

2.1.3 **Lease Period:** the duration of this agreement per clause 4.1.

2.1.4 **Lessor's Equipment:** fixtures and fittings on the Building/s; and the appliances, equipment, accessories, tools, and other items belonging to the Lessor listed on an annexure to this agreement, if any.

2.1.5 **Month:** a calendar Month (January to December), and starting on the first day of every Month.

2.1.6 **Property:** described as

5 EDINBURGH ROAD;
MUTTENBERG, 7945

which includes the Building/s and Lessor's Equipment, if any.

 CM

2.1.7 Rates: charges relating to the Property, including charges payable by the Lessor to the local authority (such as, but not limited to, charges for refuse removal, sanitary, water, electricity or gas).

2.1.8 Rent: the amount the Lessee must pay to the Lessor for the lease of the Property.

2.1.9 Year: a period of 12 consecutive Months starting on the date on which this agreement comes into operation.

2.1.10 References to notices, statements and other forms of communication from the Lessor include those from the Lessor's agent.

2.2 When words and figures conflict, the words must prevail.

2.3 The words "shall", "must" and "will" in this agreement are mandatory obligations.

2.4 One gender includes the other gender.

2.5 The singular includes the plural and vice versa.

2.6 The headings of the clauses in this agreement are for convenience and reference only; and shall not be used in the interpretation, modification or amplification of the terms of this agreement.

3. Lease Agreement

3.1 The Lessor leases his Property to the Lessee on the terms and conditions of this agreement.

3.2 The Lessee, for the Lease Period, has the right to use and enjoy the Property as agreed.

4. Duration

4.1 This agreement will commence on 2014/07/01 and will continue for year/s 5 YEARS

5. Rent

5.1 The Rent will be: R 4500.00 Bond payment + monthly Municipal Account for rates not withstanding Electricity for each month.

Handwritten signatures and initials at the bottom right of the page. There are several scribbles and a signature that appears to be 'A.M.'.

6. Payments

6.1 All payments due to the relevant parties must be paid directly and proof of payment to be emailed to the relevant trust holders.

7. Deposit

7.1 On the commencement of this agreement (per clause 4.1), no deposit is required.

8. Insurance

8.1 The Lessor must insure the Property against risks for the duration of the Lease Period.

8.2 The Lessee must not do anything to the Property that will increase the risks and damages to the Property.

9. Cession, Delegation, Assignment and Subletting

9.1 The Lessee may not:

9.1.1 transfer his rights and/or duties under this agreement to a third person;

9.1.2 sublet the Property in whole or partly;

9.1.3 give up possession of the Property to a third party; or

9.1.4 remove, or allow to be removed, the Lessor's Equipment (except for repair and with the Lessor's permission).

10. Duties of the Lessee

10.1 The Lessee must:

10.1.1 keep the Property clean and tidy;

10.1.2 use the Property for private dwelling ~~only~~; *BUSINESS OFFICE / OFFICE*

10.1.3 take care of the Property (and other items belonging to the Lessor);

10.1.4 protect the Property from abuse, damage, destruction, and theft;

[Handwritten signatures and initials]
C.M.

10.1.5 respect the Property's neighbours;

10.1.6 not be a nuisance, or cause annoyance or discomfort to the Property's neighbours or the public;

10.1.7 leave refuse in the refuse bins provided;

11.1.8 enable the Lessor to carry out his duty of maintenance and repair;

11.1.9 allow no more than persons to reside on the Property during the Lease Period;

11.1.10 keep no more than animals on the Property during the Lease Period, and maintain control of them at all times;

11.1.11 prevent blockages and obstructions in the drains, sewerage pipes and water pipes on the Property; and

11.1.12 provide light bulbs when required on the Property.

12. Maintenance and Repairs

12.1 The Lessee must at his expense, and without recourse to the Lessor:

12.1.1 maintain the Property subject to clause 12.3;

12.1.2 repair damage to the Property regardless of the cause of such damage;

12.1.3 take care of the garden, if any, on the Property through watering, cutting, trimming, mowing, pruning, fertilizing; and supplying other substances necessary for the maintenance of the garden; and

12.1.4 take care of the swimming pool, if any, on the Property by causing it to be filled, cleaned, and treated with chemicals; and supplying other substances necessary for the maintenance of the swimming pool.

12.2 The Lessee must notify the Lessor in writing within 30 Days after having taken possession of the Property that specific items need to be repaired or replaced. The Lessor must repair or replace the defective item/s at his own expense, without recourse from the Lessee.

Handwritten signatures and initials at the bottom right of the page. There are three distinct marks: a large, stylized signature on the left, a smaller signature in the middle, and the initials 'C.M.' on the right.

12.3 The Lessor is responsible for the maintenance, repair and replacement of the roof and walls of the Building/s; including the structure, systems, and installations of the Building/s.

13. Alterations and Improvements

13.1 The Lessee may not make alterations or improvements to the Property without the Lessor's prior written consent.

13.2 The Lessee cannot claim against the Lessor for compensation for alterations or improvements to The Property, unless the Lessor has given his prior written consent.

13.3 Alterations and improvements made to the Property will belong to the Lessor and may not be removed from the Property.

14. Lessor's rights of entry and carrying out of work

14.1 The Lessor may enter the Property to perform repairs, replacements, or other necessary maintenance services.

14.2 Prior to entry, the Lessor must give notice to the Lessee to ensure that there is minimum interference to the Property.

14.3 The Lessor may not allow serious alterations or improvements to be carried out on the Property, unless such works are necessary and they comply with clause 12.3.

15. Termination and Breach

15.1 If the Property is destroyed or damaged to the extent that it cannot be occupied, this agreement will terminate unless the Parties agree in writing otherwise.

15.2 If a Party breaches a material provision of this agreement, and fails to remedy such breach within 10 Days of the date of receipt of a written notice from the aggrieved Party requiring him to do so, the aggrieved Party will be entitled to any remedy available in law without further notice, and may cancel this agreement and take possession of his Property.

15.3 This agreement shall not terminate by the death of either Party: the executor of the deceased estate shall elect to terminate or uphold this agreement depending on the circumstances.

15.4 The insolvency of either the Lessor or the Lessee will not terminate this agreement: the trustee of the insolvent estate may exercise the option to terminate or uphold this agreement.

 C.M.

16. General

16.1 This agreement constitutes the whole agreement between the Parties.

16.2 This agreement may only be amended if the Parties agree to the amendment in writing, and sign the written document, in ink by hand – which must be attached to this agreement as an Annexure.

16.3 No Party shall be bound by any express or implied term, representation, warranty, promise, or the like not recorded in this agreement.

16.4 All legal documents, notices or other communication must be delivered to the following address of the Lessor, which will act as his domicilium citandi et executandi:

175 ST LOEGBEL STREET ; LAVENHAM ; 7495

16.5 All legal documents, notices or other communication must be delivered to the following address of the Lessee, which will act as his domicilium citandi et executandi:

5 ELMINGTON ROAD ; MUTTON BELC ; 7945

16.6 Non-legal documents, notices or other communication between the Parties may be by electronic communication; where a "read receipt" must be attached to each and every electronic communication sent so it can be determined that the electronic communication was received and read by the other Party.

Handwritten initials and signature: *W.C.M.* and a signature.

17. Signatories

Signed at MUTTON on JULY 2014

As witnesses for the Lessor:

1. [Signature] CHARLES
Signature Full name
2. [Signature] Janice Fisher
Signature Full name

The Lessor:

[Signature] Lynn M. Meyer
Signature Full name

As witnesses for the Lessee:

1. [Signature] [Signature]
Signature Full name
2. [Signature] JADE THUNNSMA
Signature Full name

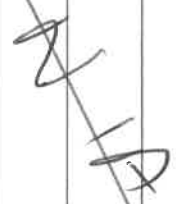
The Lessee:

[Signature] QUINTON FISHER
Signature Full name

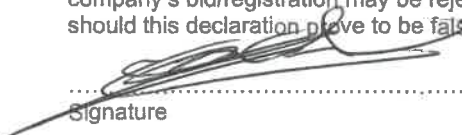
3.10	Do you or any director/ member/ trustee/ principle shareholder have any relationship (family, friend, other) with persons in the service of the state and/or who may be involved with the evaluation and/or adjudication of this or any other prospective bid?	Yes	<input checked="" type="radio"/> No
3.10.1	If yes, furnish particulars. (Please write in Block Letters. Add separate page if more than one.)		
SA ID Number:	N/A		Relation:
Surname:	N/A		Persal No:
Full Names:	N/A		
Organ of State:	N/A		Position:
3.11	Are you aware of any relationship (family, friend, other) between you or any director/ member/ trustee/ principle shareholder and any persons in the service of the state who may be involved with the evaluation and/or adjudication of this or any other prospective bid?	Yes	<input checked="" type="radio"/> No
3.11.1	If yes, furnish particulars. (Please write in Block Letters. Add separate page if more than one.)		
SA ID Number:	N/A		Relation:
Surname:	N/A		Persal No:
Full Names:	N/A		
Organ of State:	N/A		Position:
3.12	Is any spouse, child or parent of the company's directors/ members/ trustees/ principle shareholders or stakeholders in the service of the state?	Yes	<input checked="" type="radio"/> No
3.12.1	If yes, furnish particulars. (Please write in Block Letters. Add separate page if more than one.)		
SA ID Number:	N/A		Relation:
Surname:	N/A		Persal No:
Full Names:	N/A		
Organ of State:	N/A		Position:
3.13	Do you or any director/ member/ trustee/ principle shareholder/ stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract.	Yes	<input checked="" type="radio"/> No
3.13.1	If yes, furnish particulars.		
3.14	Is the supplier or any director/ member/ trustee/ principle shareholder listed on the National Treasury's database as a company or person prohibited from doing business with the public sector?	Yes	<input checked="" type="radio"/> No
3.14.1	If yes, furnish particulars.		

3.15	Is the supplier or any director/ member/ trustee/ principle shareholder listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?	Yes	<input checked="" type="radio"/> No
3.15.1	If yes, furnish particulars. <i>N/A</i>		
3.16	Was the supplier or any director/ member/ trustee/ principle shareholder convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes	<input checked="" type="radio"/> No
3.16.1	If yes, furnish particulars. <i>N/A</i>		
3.17	Does the supplier or any director/ member/ trustee/ principle shareholder owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes	<input checked="" type="radio"/> No
3.17.1	If yes, furnish particulars. <i>N/A</i> The municipality may not do business with individuals/businesses, including that of all the owners/partners/members/directors, whose municipal rates and taxes and/or service charges are in arrears for more than three (3) months unless arrangements have been made with the municipality to settle such arrears. Refer to SCM Regulation 38(d). (Certified copies of your <i>most current</i> accounts/statements and/or proof of any arrangement to be submitted every three months – provide individual information in the schedule under par. 4.		
3.18	Was any contract between the supplier and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes	<input checked="" type="radio"/> No
3.18.1	If yes, furnish particulars. <i>N/A</i>		

T.2.2.13 Returnable Schedules

4	<p>MFMA Circular No 62 of July 2013 require bidders to submit the names of their directors/ trustees/ shareholders, their individual identity numbers, personal tax reference numbers and employee numbers of those who are in the service of the state as defined in the Municipal Supply Chain Management Regulations as part of their bid submissions. A shareholder is defined as a person who owns shares in the company and is actively involved in the management of the company or business, and exercises control over the company.</p>											
	Full name of directors / trustees / shareholders	Identity Number	% Share-holding in company	Personal Tax Reference Number	State Employee Number (Persal)	Municipal rates & services account numbers (3.17.1) Municipal clearance or most recent service account must be attached as evidence						
1	  											
2												
3												
4												
5												
6												
7												
8												
9												
10												

I, the undersigned, certify that the information furnished on this declaration form is true and correct. I accept that my/my company's bid/registration may be rejected and in addition to the rejection that action may be taken against me/ my company should this declaration prove to be false.


 Signature
 DIRECTOR
 Capacity of Signatory

22/09/2022
 Date
 CHECKER FLAG PROJECTS
 Name of Bidder/Company/CC Name

MANDATORY SECTION: THIS DECLARATION WILL NOT BE ACCEPTED IF NOT CERTIFIED:

- ¹ MSCM Regulations: "in the service of the state" means to be –
- (a) a member of –
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
 - (b) a member of the board of directors of any municipal entity;
 - (c) an official of any municipality or municipal entity;
 - (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
 - (e) a member of the accounting authority of any national or provincial public entity; or
 - (f) an employee of Parliament or a provincial legislature.
- ² "Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

Commissioner of Oaths

Signed and sworn to before me at
Muisenberg.....

on this the ...22... day of ...September... 2022 by the Deponent, who has acknowledged that he/she knows and understands the contents of this Affidavit, it is true and correct to the best of his/her knowledge and that he/she has no objection to taking the prescribed oath, and that the prescribed oath will be binding on his/her conscience.

Commissioner of Oaths
Muisenberg.....

Position: Constable

Address 7 School Street
 Muisenberg

Tel: 787 4000

Apply official stamp of authority on this page:

SUID-AFRIKAANSE ROLESPELERS
 MUIZENBERG

22 SEP 2022

COMMUNITY SERVICE CENTRE
 MUIZENBERG

SOUTH AFRICAN POLICE SERVICE

This document is compulsory, in terms of Regulation 44 of the Supply Chain Management Regulations, to do business with any municipality – If not endorsed by a Commissioner of Oaths, or failure to submit it, will disqualify your business from the acquisition process. (Must be submitted annually)

SCHEDULE 12: TAX CLEARANCE REQUIREMENTS

A copy of a Tax Compliance Status Pin, printed from the South African Revenue Service (SARS) website, must accompany the bid documents. The onus is on the bidder to ensure that their tax matters are in order with SARS. In the case of a Consortium/Joint Venture every member must submit a separate Tax Compliance Status Pin, printed from the SARS website, with the bid documents.

If a bid is not supported by a Tax Compliance Status Pin as an attachment to the bid documents, the Municipality reserves the right to obtain such documents after the closing date to verify that the bidder's tax matters are in order. If no such document can be obtained within a period as specified by the Municipality, the bid will be disqualified.

The Tax Compliance Status Pin will be verified by the Municipality on the SARS website.

SEE ATTACHED TAX CLEARANCE CERTIFICATE
MARKED ANNEXURE 2

SCHEDULE 13: JOINT VENTURE AGREEMENT, IF APPLICABLE

The Tenderer shall attach to this page a joint venture agreement, if applicable.


N/A

SCHEDULE 14: RECORD OF MINUTES AND ADDENDA TO TENDER DOCUMENTS

We confirm that the following communications received from the Employer before the submission of this tender offer, amending the tender documents, have been taken into account in this tender offer:

No.	Date	Title or Detail
1.		<div style="font-size: 4em; transform: rotate(-15deg);">NONE</div>
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Attach additional pages if more space is required.

Signature:		Date:	22/09/2022
Print Name:	QUINTON FISHER	Position:	DIRECTOR
Tenderer:	CHECKERFLAG PROJECTS		

SCHEDULE 15: PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This document serves as a claim form to qualify for preference points in respect of Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution and must accompany the applicable certificate.

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the **80/20** preference point system shall be applicable; or

b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).

1.2 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.3 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

1.4 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.5 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **"B-BBEE"** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **"B-BBEE status level of contributor"** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **"bid"** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;

- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“price”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. **FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES**

4. **POINTS AWARDED FOR PRICE**

4.1 **THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS**

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right) \quad \text{or} \quad Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of bid under consideration
 Pt = Price of bid under consideration
 Pmin = Price of lowest acceptable bid

4.2 **FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME-GENERATING PROCUREMENT**

4.3 **POINTS AWARDED FOR PRICE**

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) \quad \text{or} \quad Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of bid under consideration
 Pt = Price of bid under consideration
 Pmax = Price of highest acceptable bid

5. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

5.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

6. BID DECLARATION

6.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

7. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

7.1 B-BBEE Status Level of Contributor: 1 = 20 points (maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.)

8. SUB-CONTRACTING

8.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES NO

8.1.1 If yes, indicate:

- i) What percentage of the contract will be sub-contracted..... NIA %
- ii) The name of the sub-contractor..... NIA
- iii) The B-BBEE status level of the sub-contractor..... NIA
- iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES NO

(v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at last 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

9. **DECLARATION WITH REGARD TO COMPANY/FIRM**

9.1 Name of company/firm: CHEKERFVAG PROJECTS

9.2 VAT registration number: N/A - IN PROCESS OF REGISTRATION

9.3 Company registration number: 2018/377700/07

9.4 **TYPE OF COMPANY/ FIRM**

- Partnership/Joint Venture / Consortium
 - One person business/sole propriety
 - Close corporation
 - Company
 - (Pty) Limited
- [TICK APPLICABLE BOX]

9.5 **DESCRIBE PRINCIPAL BUSINESS ACTIVITIES**

PROFESSIONAL SERVICES INCLUDING ARCHITECTURE, ENGINEERING

.....

.....

.....

9.6 **COMPANY CLASSIFICATION**

- Manufacturer
 - Supplier
 - Professional service provider
 - Other service providers, e.g. transporter, etc.
- [TICK APPLICABLE BOX]

9.7 **MUNICIPAL INFORMATION**

Municipality where business is situated: MUIZENBERG - CITY OF CAPE TOWN



Registered Account Number: 208201265


Stand Number: 87443

9.8 Total number of years the company/firm has been in business: 4 YEARS

9.9 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to
 - v) any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

WITNESSES	
1.	
2.	

	
SIGNATURE(S) OF BIDDERS(S)	
DATE:	<u>22/09/2022</u>
ADDRESS	<u>S EMMINGTON ROAD</u>
	<u>MUIZENBERG</u>
	<u>7945</u>

SCHEDULE 16: DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
- abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - been convicted for fraud or corruption during the past five years;
 - willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied). The Database of Restricted Suppliers now resides on the National Treasury's website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
4.1.1	If so, furnish particulars: <i>N/A</i>		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
4.2.1	If so, furnish particulars: <i>N/A</i>		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
4.3.1	If so, furnish particulars: <i>N/A</i>		
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
4.4.1	If so, furnish particulars: <i>N/A</i>		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>


4.7.1	If so, furnish particulars: <i>N/A</i>
-------	----------------------------------------

T.2.2.24 Returnable Schedules

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME) QUINTON FISHER..... CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.


.....
Signature

22/09/2022
.....
Date

DIRECTOR
.....
Position

CHECKERFLAG PROJECTS
.....
Name of Bidder

SCHEDULE 17: CERTIFICATE OF INDEPENDENT BID DETERMINATION

1. This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
2. Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
3. Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid rigging.
5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

T 2022/068 APPOINTMENT OF PROFESSIONAL ARCHITECTURAL SERVICE PROVIDER TO INTER ALIA ASSIST CAPE WINELANDS DISTRICT MUNICIPALITY
 (Bid Number and Description)

in response to the invitation for the bid made by: CAPE WINELANDS DISTRICT MUNICIPALITY do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: CHECKERMAN PROJECTS that:
 (Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) Has been requested to submit a bid in response to this bid invitation;
 - (b) Could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and

- (c) Provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
- (a) Prices;
 - (b) Geographical area where product or service will be rendered (market allocation)
 - (c) Methods, factors or formulas used to calculate prices;
 - (d) The intention or decision to submit or not to submit, a bid;
 - (e) The submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) Bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

.....
 Signature
 DIRECTOR
 Position

22/09/2022
 Date
 CHECKERANG PROJECTS
 Name of Bidder

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

SCHEDULE 18: QUESTIONNAIRE

List all partners / members / directors of this enterprise			
Van / Surname / Ifani	Voornaam / First name / Amagama	ID Nr./No. Inombolo	State Employee Number
FISHER	QUINTON	6303175214081	N/A

BROAD-BASED BLACK ECONOMIC EMPOWERMENT (Act 53 of 2003)

LWI Om Voorkeerpunte te eis moet 'n gesertifiseerde afskrif van u Gebalanseerde Breë Basis Swart Ekonomiese Bemagtigings-telkaart voorgelê word tesame met die **MBD 6.1 Eisvorm** vir punte.

NBI To claim Preference points a certified copy of your Balanced Broad-Based Black Economic Empowerment Score Card must be submitted with the **MBD 6.1 Claim Form**.

QAPHELA! Ukuba ufuna ukwenza ibango lamanqaku akhethekileyo, kufuneka ukuba isicelo sakho sekopi eqinisekisiweyo ye Balanced Broad-Based Black Economic Empowerment Score Card ihambe kunye nefomu eyi **MBD 6.1 Claim Form**.

Vir meer inligting besoek: / For more information please visit: / Inkukach ezithe vetshe uzakuzifumana aph:
 The Department of Trade and Industry: <http://bee.thedti.gov.za/>
 South African National Accreditation System: <http://www.sanas.co.za/directory.php>
 Independent Regulatory Board of Auditors: <http://irba.co.za/index.php>

Besigheid of persoon se naam:- / Business or person's name:- / Igama leshishini okanye lomntu

- **1. Persentasie aandeelhouding van persone (HBI) in die besigheid wat histories benadeel is as gevolg van onregverdige diskriminasie gebaseer op **ras**.
 Percentage of shareholding of persons (HDI) in the business historically disadvantaged because of unfair discrimination based on **race**.
 Ipersenti yesabelo sabantu kwishishini elalisakuthinteleka ekuxhamleni amalungelo athile ngenxa yobandlululo **ngokobuhlanga**. 100 %
2. Persentasie aandeelhouding van persone (HBI) in die besigheid wat histories benadeel is as gevolg van onregverdige diskriminasie gebaseer op **geslag**.
 Percentage of shareholding of persons (HDI) in the business historically disadvantaged because of unfair discrimination based on **gender**.
 Ipersenti yesabelo sabantu kwishishini elalisakuthinteleka ekuxhamleni amalungelo athile ngenxa yobandlululo **ngokwesini**. 0 %
3. Persentasie aandeelhouding van persone (HBI) in die besigheid wat histories benadeel is as gevolg van onregverdige diskriminasie gebaseer op **gestremdheid**.
 Percentage of shareholding of persons (HDI) in the business historically disadvantaged because of unfair discrimination based on **disability**.
 Ipersenti yesabelo sabantu kwishishini elalisakuthinteleka ekuxhamleni amalungelo athile ngenxa yobandlululo **ngokobulwelwe**. 0 %
4. Persentasie aandeelhouding van persone geklassifiseer as **jeug**. (18 – 35 Jaar oud).
 Percentage of shareholding of persons in the business classified as **youth**. (18 – 35 Years old)
 Ipersenti labantu abanezabelo kwinkonzo zoshishino ababizwa ngokuba **lulutsha** (18 – 35 Yeminyaka) 0 %
5. Is u besigheid geleë binne die jurisdiksie van die Distriksmunisipaliteit? In / Uit In/Ngaphakathi
 Is your business established within the area of jurisdiction of the District Municipality? In / Out In/Ngaphakathi
 Ingaba ishishini lakho limi kwingingqi elawulwa nguMasipala wesithili? Ngaphakathi / Ngaphandle Uit/Out/Ngaphandle
6. Maak u gebruik van plaaslike arbeid (werkskepping)? Ja / Nee Ja/Yes/Ewe
 Do you make use of local labour (job creation)? Yes / No Ja/Yes/Ewe
 Uyawasebenzisa amathuba avelayo odalo lomsebenzi (ukudala umsebenzi)? Ewe / hayi Nee/No/Hayi

SCHEDULE 19: CREDIT ORDER INSTRUCTION

It is the policy of the Cape Winelands District Municipality to pay all creditors by means of direct bank transfers. Please complete this information and acquire your banker's confirmation.

DETAILS OF FIRM/INSTITUTION

Name	CHECKERFLAG PROJECTS

DETAILS OF MY/OUR BANK ACCOUNT ARE AS FOLLOWS:

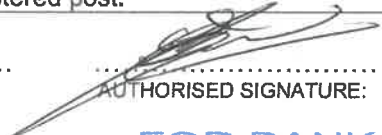
NAME OF BANK	ABSA
NAME OF BRANCH	SOUTHERN SUBURBS
BRANCH CODE	632005
ACCOUNT NUMBER	4094974328
TYPE OF ACCOUNT	1 1 = Cheque 2 = Savings

I/we hereby request and authorise the Cape Winelands district municipality to pay any amounts that may accrue to me/us to the credit of my/our bank account.

I/we understand that a payment advice will be supplied by the Cape Winelands District municipality in the normal way that will indicate the date on which funds will be available in my/our bank account and details of payment.

I/we further undertake to inform the Cape Winelands District municipality in advance of any change in my/our bank details and accept that this authority may only be cancelled by me/us by giving thirty days' notice by prepaid registered post.

Q. Fisher
INITIALS AND SURNAME:


AUTHORISED SIGNATURE:

22/09/2022 0670364138
DATE: TELEPHONE NUMBER:

FOR BANK USE ONLY

I/we hereby certify that the details of our clients bank account as indicated on the credit order instruction is correct:

.....
AUTHORISED SIGNATURE

SEE ATTACHED BANK LETTER

OFFICIAL DATE STAMP

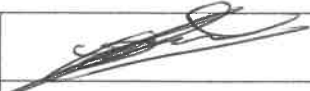
FOR FULL SUPPLIER ACCREDITATION ALL PARTS MUST BE COMPLETED AND SIGNED

SCHEDULE 20: CONFIRMATION OF CWDM AND CENTRAL SUPPLIER DATABASE REGISTRATION

Company Name	CHECKERFLAG PROJECTS	
CWDM Supplier Database	Registered	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (tick appropriate box)
	Supplier Code	IN THE PROCESS OF APPLICATION GIVEN TO ASHWIN ON 13/9/2022
Central Supplier Database (a copy of the CSD summary report must be attached to this schedule)	Registered	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (tick appropriate box)
	Supplier Code	MAAA0816280
	Unique 36 Character Registration Code	786DBOE3-BAA5-4F21-B2A7 AABE3ESBE884

Bidders who are not registered on the CWDM and/or Central Supplier Databases are not precluded from submitting tenders, but must however be registered prior to the evaluation of tenders in order for their tenders to be responsive.

In this regard it is the sole responsibility of bidders to ensure that this requirement is complied with. In the case of Joint Venture Partnerships this requirement will apply to each party to the Joint Venture.

Signature:		Date:	22/09/2022
Print Name:	QUINTON FISHER	Position:	DIRECTOR
Tenderer:	CHECKERFLAG PROJECTS		

*** Cape Winelands District Municipality and Central Supplier Database Registration**

Only those bidders who are registered on the Cape Winelands District Municipality's Supplier Database and the Central Supplier Database as a service provider prior to the closing date of this bid are eligible to have their tenders evaluated. The employer will only enter into a formal contract with a bidder who is registered on both databases. In the case of Joint Venture partnerships this requirement will apply individually to each party of the Joint Venture.

Bidders who wish to register on the Cape Winelands District Municipality Supplier Database may download the supplier application form from our website www.capewinelands.gov.za

Bidders who wish to register on the Central Supplier Database may do so online on www.csd.gov.za and click on the REGISTER A NEW CSD ACCOUNT tab.

SCHEDULE 21: RECORD OF ADDENDA TO TENDER DOCUMENTS

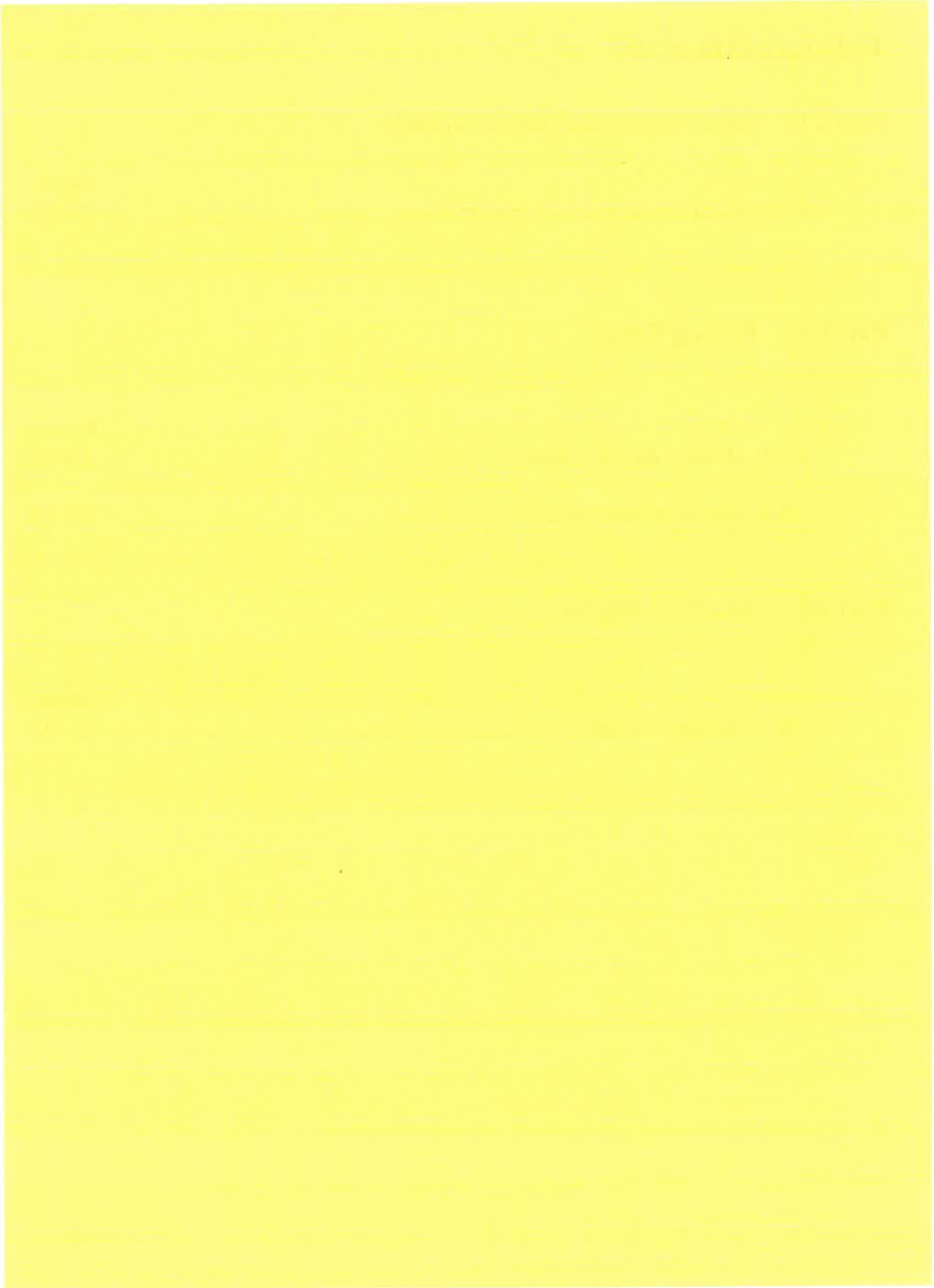
We confirm that the following communications received from the Employer before the submission of this tender offer, amending the tender documents, have been taken into account in this tender offer:

	Date	Title or Details
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		

NOTHING RECEIVED
N/A

Attach additional pages if more space is required.

Signature:		Date:	22/09/2022
Print Name:	QUINTON FISHER	Position:	DIRECTOR
Tenderer:	CHECKERFLAG PROJECTS		



THE CONTRACT

Part C1: Agreements and Contract Data

	Pages
C1.1 Form of Offer and Acceptance	51-60

Part C2: Pricing Data

	Pages
C2.1 Pricing Assumptions.....	61-63
C2.2 Bill of Quantities	64-69

Part C3: Scope of Works

	Pages
C3.1 Scope of Work.....	72-102

C1.1 FORM OF OFFER AND ACCEPTANCE

IMPORTANT NOTE:

The Tender Form (Offer by Tenderer) shall be completed and signed by all tenderers. Failure to properly complete and sign the Tender Form shall lead to disqualification of the tender.

The Acceptance Form shall be signed by the Employer to formalise the Contract Agreement after the successful tenderer has been formally notified of award.

The Schedule of Deviations forms an integral part of the Contract Agreement.

C1.1 FORM OF OFFER AND ACCEPTANCE (AGREEMENT)

OFFER BY TENDERER

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract in respect of the following works: Contract No: **T2022/068 APPOINTMENT OF A PROFESSIONAL ARCHITECTURAL SERVICE PROVIDER TO ASSIST THE CAPE WINELANDS DISTRICT MUNICIPALITY WITH THE EXECUTION OF CAPITAL PROJECTS FOR THE PERIOD ENDING 30 JUNE 2025**

The Tenderer, identified in the Offer signature block below, has examined the documents listed in the Tender Data and addenda thereto as listed in the Returnable Schedules, and by submitting this Offer has accepted the Conditions of Tender.

By the representative of the Tenderer, deemed to be duly authorized, signing this part of this Form of Offer and Acceptance, the Tenderer offers to perform all of the obligations and liabilities of the Contractor under the Contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the Conditions of Contract identified in the Contract Data.

SECTION B: TIME BASED FEES

For the provision of additional services as described in the Scope of Work – Clause C.3.1.3.3 Additional Services

Principal / Staff Category	Experience/Work Context	Rate Per Hour (VAT Incl.)
1. Principal; Partners & Equity Holders	Specialist	R 2155,00
	>10 years' experience	R 1280,00
	<10 years' experience	R 1035,00
2a. Salaried Staff	Associates and managers	R 955,00
2b. Salaried Staff	Registered architectural professionals performing work of an architectural nature and carrying direct responsibilities for activities related to a project	R 435,00
2c. Salaried Staff	Registered architectural professionals performing work of an architectural nature under direction and control.	R 375,00
2d. Salaried Staff	Staff performing work under direction and control to support architectural work outputs	R 225,00
2e. Quantity Surveyor	Work to be performed by a Quantity Surveyor	R 1185,00
2f. Structural Engineer	Work to be performed by a Structural Engineer	R 1380,00

The offered rate as per Bill is as follows

SECTION A: STANDARD SERVICES

Low Complexity Projects					
Cost Bracket	Value of works		Primary Fee (R)	Plus, secondary fee	
	From	To		Add %	On balance over
	A	B	C	D	E
1.	1,00	200 000,00	R 18 000,00	10 %	1,00
2.	200 001,00	650 000,00	R 24 500,00	5 %	200 001,00
3.	650 001,00	2 000 000,00	R 35 000,00	5 %	650 001,00
4.	2 000 001,00	4 000 000,00	R 41 500,00	5 %	2 000 001,00
5.	4 000 001,00	6 500 000,00	R 51 850,00	5 %	4 000 001,00

Medium Complexity Projects					
Cost Bracket	Value of works		Primary Fee (R)	Plus, secondary fee	
	From	To		Add %	On balance over
	A	B	C	D	E
1.	1,00	200 000,00	R 18 000,00	10 %	1,00
2.	200 001,00	650 000,00	R 28 000,00	7 %	200 001,00
3.	650 001,00	2 000 000,00	R 42 750,00	7 %	650 001,00
4.	2 000 001,00	4 000 000,00	R 48 450,00	5 %	2 000 001,00
5.	4 000 001,00	6 500 000,00	R 59 850,00	5 %	4 000 001,00

High Complexity Projects					
Cost Bracket	Value of works		Primary Fee (R)	Plus, secondary fee	
	From	To		Add %	On balance over
	A	B	C	D	E
1.	1,00	200 000,00	R 22 000,00	10 %	1,00
2.	200 001,00	650 000,00	R 33 000,00	7 %	200 001,00
3.	650 001,00	2 000 000,00	R 42 750,00	7 %	650 001,00
4.	2 000 001,00	4 000 000,00	R 55 000,00	5 %	2 000 001,00
5.	4 000 001,00	6 500 000,00	R 70 850,00	5 %	4 000 001,00

This Offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document to the Tenderer before the end of the period of validity stated in the Tender Data, whereupon the Tenderer becomes the party named as the Contractor in the Conditions of Contract identified in the Contract Data.

Signature: (of person authorized to sign the tender).....

Name: (of signatory in capitals): QUINTON FISHER

Capacity: (of Signatory): DIRECTOR

Name of Tenderer: (organisation): CHECKERFLAG PROJECTS

Address: S ERMINGTON ROAD, MUIZENBERG, 7945 /
..... POSTNET SUITE 20, PRIVATE BAG 77, MUIZENBERG, 7945

Telephone number: 021-0201579 Fax number: N/A

Witness:
Signature:

Name: (in capitals): JANICE FISHER

Date: 22/09/2022

[Failure of a Tenderer to complete and sign this Form of Offer will invalidate the tender]

ACCEPTANCE BY EMPLOYER

By signing this part of the Form of Offer and Acceptance, the Employer identified below accepts the Tenderer's Offer. In consideration thereof, the Employer shall pay the Contractor the amount due in accordance with the Conditions of Contract identified in the Contract Data. Acceptance of the Tenderer's Offer shall form an agreement between the Employer and the Tenderer upon the terms and conditions contained in this Agreement and in the Contract that is the subject of this Agreement.

The terms of the contract are contained in

- Part C1 Agreement, and Contract Data, (which include this Agreement)
- Part C2 Pricing Data, including the Bill of Quantities
- Part C3 Scope of Work

and drawings and documents or parts thereof, which may be incorporated by reference into Parts C1 to C3 above.

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto as listed in the Tender Schedules as well as any changes to the terms of the Offer agreed by the Tenderer and the Employer during this process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Agreement. No amendments to or deviations from said documents are valid unless contained in this Schedule.

The Tenderer shall within two weeks after receiving a formal Letter of Award, including the Schedule of Deviations (if any), contact the Employer or its agent (whose details are given in the Contract Data) to arrange the delivery of bonds, guarantees and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract Data, upon receipt of which the Employer will execute the contract by signing this Agreement. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.

Notwithstanding anything contained herein, this Agreement comes into effect on the date when the Tenderer receives one fully completed original copy of this document, including the Schedule of Deviations (if any). Unless the Tenderer (now Contractor) within five days of the date of such receipt notifies the Employer in writing of any reason why he cannot accept the contents of this Agreement, this Agreement shall constitute a binding contract between the parties.

Signature(s): *F. Van Eck*

Name(s): *FRANCOIS VAN ECK*

Capacity for the Tenderer: *ED: TS*

Name of organization: *CWDM*

Name and Signature of Witness: *Attendant* Date: *17/03/23*

SCHEDULE OF DEVIATIONS

Notes:

- 1. The extent of deviations from the tender documents issued by the Employer prior to the tender closing date is limited to those permitted in terms of the Conditions of Tender,
- 2. A Tenderer's covering letter shall not be included in the final contract document. Should any matter in such, letter, which constitutes a deviation as aforesaid become the subject of agreements reached during the process of, offer and acceptance, the outcome of such agreement shall be recorded here,
- 3. Any other matter arising from the process of offer and acceptance either as a confirmation, clarification or change to the tender documents and which it is agreed by the Parties becomes an obligation of the contract shall also be recorded here,
- 4. Any change or addition to the tender documents arising from the above agreements and recorded here, shall also be incorporated into the final draft of the Contract,

1. **Subject:**.....

Details:

.....

2. **Subject:**

Details:

.....

3. **Subject:**

Details:

.....

4. **Subject:**

Details:

.....

5. **Subject:**

Details:

.....

By the duly authorised representatives signing this Agreement, the Employer and the Tenderer agree to and accept the foregoing Schedule of Deviations as the only deviations from and amendments to the documents listed in the Tender Data and addenda thereto as listed in the Tender Schedules, as well as any confirmation, clarification or change to the terms of the offer agreed by the Tenderer and the Employer during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the Tenderer of a completed signed copy of this Agreement shall have any meaning or effect in the contract between the parties arising from this Agreement.

For the Tenderer:

Signature:

Name: (in capitals) QUINTON FISHER

Capacity: DIRECTOR

Name of Tenderer (organisation) CHECKERFLAG PROJECTS

Address: S ERMINGTON ROAD, MURZENBERG, 7945
POST NET SUITE 20, PRIVATE BAG 17, MURZENBERG

Witness: Signature:  Name (in capitals): JANICE FISHER

Date: 22/09/2022

For the Employer:

Signature:

Name: (in capitals) FRANCOIS VAN ECK

Capacity: ED:TS

Name of Employer (organisation) CWDM

Address:

Witness: Signature:  Name (in capitals): E Meuwand

Date: 17/03/2023

CONFIRMATION OF RECEIPT

The Tenderer, (now Contractor), identified in the Offer part of this Agreement hereby confirms receipt from the Employer, identified in the Acceptance part of this Agreement, of one fully completed original copy of this Agreement, including the Schedule of Deviations (if any) today:

the (day) of(month) 20..... at (place).

For the Contractor:

Signature:
Name: (in capitals)
Capacity:
Name of Contractor (organisation)
Address:

Witness: Signature: **Name (in capitals):**

Date: 17/03/2023

For the Employer:

Signature:
Name: (in capitals)
Capacity:
Name of Employer (organisation)
Address:

Witness: Signature: **Name (in capitals):**

Date: 17/03/2023

C1.2 Contract Data (Part 1)

General Conditions of Contract

The General Conditions of Contract are the Standard Professional Services Contract (Third Edition of CIDB document 1014, July 2009), published by the Construction Industry Development Board (CIDB), PO Box 2107, Brooklyn Square, 0075 are applicable to this Contract and are obtainable from www.cidb.org.za.

The Conditions of Contract is available for inspection and scrutiny at the offices of the Employer's Agent.

The General Conditions of Contract for Professional Services make several references to the Contract Data. The Contract Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the General Conditions of Contract.

PART 1: APPENDIX TO PART 1 - DATA PROVIDED BY THE EMPLOYER

Clause	Wording
3.4 / 4.3.2	<p>The Employer is the CAPE WINELANDS DISTRICT MUNICIPALITY.</p> <p>The authorised and designated representative of the Employer is: Designation.: Deputy Director: Facilities Management Name: Mr Thomas Solomon</p> <p>The address for receipt of communications is: Telephone: 021 888 5314 Facsimile: 021 882 9931 E-mail: thomas@capewinelands.gov.za Address: P.O.Box 100 Stellenbosch 7599</p> <p>The Period of Performance is from the Start Date ending 30th June 2025.</p> <p>The Start Date will be the date which appears on the appointment letter.</p>
3.5	The location for the performance of the Project is Cape Winelands District Municipal area, Western Cape Province, South Africa.
3.9.2	The time-based fees used to determine changes to the Contract Price are as stated in the Pricing Data, Time Based Fees Schedule.
3.12.1	The penalty payable is R 0.00 per Day subject to a maximum amount of 10% of the Contract Price.
3.15.1	The programme shall be submitted within 14 Days of the award of the Contract.
3.16.1	The indices are those contained in Table A of P0141 Consumer Price Index for the CPI for all services published by Statistics South Africa
3.16.2	The start date will be the date which appears on the appointment letter.
5.4.1	The Service Provider is required to provide Professional Indemnity Insurance for R5,000,000 in respect of each and every claim during the period of insurance. The minimum cover shall remain effective for the full contract period. Proof of insurance must be submitted with the tender, appended in Part T2.2: Returnable Schedules.

Wording

Clause	The Service Provider is required to obtain the Employer's prior approval in writing before taking any of the following actions:
5.5	<ol style="list-style-type: none">1. Change in Scope of Works, and2. Variation Orders.
7.2	The Service Provider is required to provide personnel in accordance with the provisions of clause 7.2.
8.1	The Service Provider is to commence the performance of the Services not later than 14 Days of date of an assignment letter being received .
8.4.3 (c)	The period of suspension under clause 8.5 is not to exceed 3 months.
9.1	Copyright of documents prepared for the different Projects shall be vested with the Employer.
12.1	Interim settlement of disputes is to be by mediation.
12.2 /12.3	Final settlement is by arbitration.
12.2.1	In the event that the parties fail to agree on a mediator, the mediator is nominated by SACAP.
12.4.1	In the event that the parties fail to agree on an arbitrator, the arbitrator is nominated by SACAP.
13.1.3	All persons in a joint venture or consortium shall carry a minimum Professional Indemnity Insurance of 2 x the total Contract Price in respect of each and every claim during the period of insurance. The minimum cover shall remain effective for the full contract period. Proof of insurance must be submitted with the tender, appended in Part T2.2: Returnable Schedules.
13.6	The provisions of 13.6 do not apply to the Contract
15	The interest rate will be prime interest rate of the Employers bank at the time that the amount is due.

C1.2 Contract Data (Part 2)

1	Name of Bidder	
2	Postal address	
3	Street address	
4	Telephone number	
5	Company Registration Number is	
6	Income Tax Reference Number	
7	VAT Reference Number	
8	COIDA certificate number	
The authorised and designated representative of the Service Provider is:		
9	Name	
10	Cellular phone number	
11	E-mail:	
12	Telephone number	
CSD registration number		M A A A
1	The Period of Performance is till final completion including retention period	
	The Key Persons and their jobs / functions in relation to the services are:	

C2. PRICING DATA

C2.1: PRICING ASSUMPTIONS

C2.2: BILL OF QUANTITIES

C2.1: PRICING ASSUMPTIONS

C2.1.1 GENERAL

The Bill of Quantities forms part of the Contract Documents and must be read and priced in conjunction with all the other documents comprising the Contract Documents, which include the Conditions of Tender, Conditions of Contract and the Scope of Work.

C2.1.1.2 DESCRIPTION OF ITEMS IN THE SCHEDULE

The brief descriptions given in the Bill of Quantities refers to the detailed descriptions of the deliverables to be achieved provided in the Scope of Works.

The Bill of Quantities is based on the guideline tariffs of fees or indicative time-based fee rates that are gazetted annually by each of the built environment professional bodies and for which the tenderer completes prices in the bill of quantities.

C2.1.1.3 QUANTITIES REFLECTED IN THE SCHEDULE

Quantities/rates/percentages in the Bill of Quantities will be used to calculate the tender price which amount will be used for the tender evaluation. Quantities reflected in the bill of quantities are estimates and reflects no assurance for the quantity of work that will eventually be undertaken under this tender.

C2.1.1.4 PRICING OF THE BILL OF QUANTITIES

The South African Council for the Architectural Profession, under Section 34(2) of the Architectural Profession, 2000 (Act No. 44 of 2000), provides guidelines for determining the services to be provided on projects and to facilitate estimations of appropriate fees that could be used in negotiations between Client and Architectural Professionals.

The Bill of Quantities is based on the Professional Fees Guideline issued in terms of section 34(2) of the Architectural Profession Act (Act No. 44 of 2000), published under Board Notice 91 of 2020. The Form of Offer will be approved for purposes of finalising the final account of the successful service provider.

Travel time is deemed to be included in the Standard Fee Structure/Time-based Fee Structure while mileage claims will be limited to 200 km per return trip.

C2.1.1.5 BASIS OF FEES AGREEMENT

- a) The client agrees to pay the architectural professional the fees for the services as recorded in the formal agreement entered into by the parties.
- b) Where a project cost-based fee is applied, the final fee is calculated on the final cost of the works. The initial fee is based on a budget for the works for fee calculation purposes and shall be adjusted on the final cost of the works.
- c) Where a project time-based fee is applied, the fee is based on estimate of the skills, hours, and resources necessary to complete the works. Accurate costing to be kept and reported on.

C2.1.1.6 PROJECT COST-BASED FEES FOR STANDARD AND PARTIAL SERVICES

- a) The architectural professional shall refer to the Board Notice 307 of 2022 as per Government Gazette 47019 published on 15 July 2022 to determine whether a project is of low, medium, or high complexity. Different fee scales apply to different complexities of a project.
- b) These are derived from bracketed project values and are determined annually by SACAP and published in the Board Notice 307 of 2022 as per Government Gazette 47019 published on 15 July 2022.

- c) For a partial service, assuming the fee is a project cost-based fee, the percentage of the fee for each complete work stage to be performed is as set out under clause 12 of the Professional Fees Guideline issued in terms of section 34(2) of the Architectural Profession

C2.1.2 Pricing Assumptions

Act (Act No. 44 of 2000), published under Board Notice 91 of 2020. Where the work stage is only partially completed, the percentage of the fee shall be agreed between the parties.

- d) The budget for fee purposes excludes VAT, contingencies, fees for other consultants and specialist as well as the provision for escalation.
- e) The tendered rates for the primary fee and additional fee percentage for low complexity projects will be escalated by 25% for medium complexity projects and 50% for high complexity projects respectively.

C2.1.1.7. PROJECT COST-BASED FEES FOR A REDUCED SERVICE

- a) Where the architectural professional is not the principal agent, a reduction of the fee for the work not exceeding 10% of the fee for stages 5 and 6 may be considered.
- b) Where the architectural professional is not the principal consultant, a reduction of the fee for the work not exceeding 10% of the fee for stages 1 to 4 may be considered.

C2.1.1.8. APPORTIONMENT OF FEES BETWEEN WORK STAGES AND INTERIM PAYMENTS.

- a) The fee applicable to each work stage is apportioned according to the table below and may be adjusted by agreement.
- b) The architectural professional is entitled to render interim fee accounts during stages as agreed between the parties.
- c) The fees payable for stage 5 are related to the duration of the contract period and not performance of the contractor. Interim claims during this stage will be contract time lapsed and not progress made by the contractor.

Work stages 1 to 6	Proportion of fee	Cumulative total
1	2%	2%
2	15%	17%
3	20%	37%
4.1	10%	47%
4.2	20%	67%
5	30%	97%
6	3%	100%

C2.1.1.9. FEES FOR ADDITIONAL SERVICES

Unless otherwise agreed, the fee for additional services is time based, and it is based on hourly rates as tendered for in the bill of quantities. Certain projects will require the services of a Quantity Surveyor alone. To make provision for such a person, a Time-Based item needs to be priced as an hourly rate which can include a markup.

C2.1.1.10. TIME-BASED FEES

Where fees for the architectural professional services are time-based fees, the hourly rates as set out in the bill of quantities will apply.

C2.1.1.11 GUIDELINE PROFESSIONAL FEES FOR ALTERATIONS

The fee for work that includes alterations is based on the total project cost and increased for that portion of the work comprising or affected by alterations by 30% (130% of the fee).

C2.1.1.12. GUIDELINE PROFESSIONAL FEES FOR ADDITIONS

The fee for work associated with an addition to an existing building may not attract additional fees, except for that portion of work associated with the parts of the addition interfacing with the existing

building. The fee for this latter work is increased by 30% (130% of the fee). Should it be necessary that the architectural professional survey, assess and/or prepare documentation for the existing building, the cost of this shall be charged on a time basis.

C2.1.3 Pricing Assumptions

C2.1.1.13. GUIDELINE PROFESSIONAL FEES FOR SERVICES PROVIDED WITH RESPECT TO THE RESTORATION OF BUILDINGS SUBJECT TO HERITAGE LEGISLATION

The fee for work that includes restoration of buildings subject to heritage legislation is based on the total project cost and increased for that portion of the work comprising or affected by heritage considerations by 40% (140% of the fee).

C2.1.1.14. GUIDELINE PROFESSIONAL FEES FOR A PROJECT THAT INCLUDES REPEATED BUILDINGS

For a project consisting of a number of repeated buildings erected under a single building contract for a single client, the fee may be adjusted by agreement, subject to the architectural professional being retained for a full service and the repeated buildings being built on one site or a series of adjoining or closely related sites;

- a) either entirely apart from each other or linked with screen walls, common walls or other similar means; and repetitions of one or more prototype designs for units, blocks or elements and built from the repeated use of one or more sets of drawings and related documents with nominal or no modification for each re-use. This does not apply to similar floors or divisions in a multi storey building;
- b) The guideline professional fee for repeated buildings provides for a full fee applicable to the origination of the first building/s, referred hereafter as prototypes. Thereafter the fee adjustment is applied to each of the repeated prototypes.
- c) The adjusted fee applies to work stages 1 to 4 inclusive. The adjusted fee apportionment is 35% of the guideline professional fee for stages 1 to 4 inclusive;
- d) The adjusted fee does not apply to work stages 5 and 6. The full guideline professional fee for these stages shall apply.

C2.1.1.15. GUIDELINE PROFESSIONAL FEES FOR BUILDINGS REPEATED UNDER SEPARATE BUILDING CONTRACTS.

An architectural professional is entitled to be paid full fees on the original building designs. Unless otherwise agreed, where repeated buildings are erected under separate building contracts and the drawings and related documents for a project are re-used for subsequent projects with nominal or no modification, the fee may be adjusted.

C2.1.1.16. GUIDELINE PROFESSIONAL FEES FOR AN APPOINTMENT WHERE THE ARCHITECTURAL PROFESSIONAL TAKES OVER WORK OF ANOTHER PROFESSIONAL

The stage of completion shall be agreed upon, and an appropriate budget for the works agreed upon, and the fee for the work stages or the stage in which the service is commencing may be subject to an increase of 25%.

C2.1.1.17. GUIDELINE PROFESSIONAL FEES FOR DEPLOYMENT OF EMPLOYEES

Where an employee of the architectural professional is deployed on site for extended inspection or other agreed purposes, the amount of the reimbursement shall be the total cost of employment plus 30%.

C2.1.1.18. EXTENDED INITIAL CONTRACTUAL CONTRACT PERIOD

- a) In the event that the initial contract period is exceeded by more than 10% through no fault of the architectural professional, the architectural professional shall be remunerated for all

additional work resulting from the extension of time at the hourly rates according to the bill of quantities together with related reimbursable expenses. The architectural professional shall inform the client in writing that the allocated period for providing professional services has been exceeded by 10% and therefore the services shall be charged at the hourly rates according to the tendered time-based fees together with related reimbursable expenses.

C2.1.4 Pricing Assumptions

- b) The fee for the services of the architectural professional during the contract period shall not be linked to a contractor performance or progress. The fees shall be assessed entirely independently.

C2.1.1.19. ADJUSTMENT OF PROFESSIONAL FEES AND DISBURSEMENTS

No adjustment of tendered fees will be allowed during the duration of this contract. Adjustments for disbursements will however be considered as and when adjustments are made to the applicable tariffs.

C2.1.1.20. FAST TRACKING

Adjustment to the project programme, commonly known as 'fast tracking', that requires the application of additional resources by the architectural professional, may attract an additional fee. The architectural professional shall motivate to the client the additional resource needed to complete the project within the allocated time and shall be at the total cost of additional resources plus 30%.

C2.1.1.21. TRAVELLING TIME

See C2.1.1.4

C2.1.1.22. GUIDELINE PROFESSIONAL FEES ON TERMINATION BY THE CLIENT

- a) Where the agreement between the client and the architectural professional is terminated, the client shall pay for that portion of the service that has been executed by the architectural professional.
- b) Termination of the project shall attract an additional fee equal to 20% of the remaining fee that would have been payable had the project not been terminated.

C2.1.1.23. PROFESSIONAL FEES FOR DISPUTE RESOLUTION SERVICES

- a) For acting as expert witness, adjudicator, mediator or arbitrator, the fee shall be in line with specialists' fees charged at the hourly rates as tendered.
- b) Where a project is referred to dispute resolution, architectural professionals retained on that project are to be reimbursed for the additional service required in relation to the dispute resolution processes according to the hourly rates for time-based fees as tendered.

C2.1.1.24. PAYMENT OF PROFESSIONAL ACCOUNTS

The architectural professional's accounts are due and payable on presentation. The architectural professional shall be entitled to render interim accounts. Fee and reimbursement invoices may be invoiced separately.

C2.1.1.25. REIMBURSEMENT OF EXPENSES

- a) In addition to the fees set out in this schedule, the client shall reimburse the architectural professional for all reasonable disbursements properly incurred and accounted for.
- b) The expenses contemplated may include the following:
- i Specialised professional and other services (At cost);
 - ii Payments made on behalf of client for fees, submission fees for local authority and other statutory approvals as well as other charges for specialised professional and other services (At cost);
 - iii Travel (Tariffs as determined by the Automobile Association and limited to 200 km/return trip)
 - Travel mileage subject to clause C2.1.1.4;
 - Parking (At cost);

- Toll fees (At cost);
 - v Postage (At cost)
 - Special postage;
 - Postage
 - Courier;
- C2.1.5 Pricing Assumptions
- vi Documentation(Documentation as per the disbursement tariffs issued by the Department of Transport)
 - Typing of original/master per A4;
 - Duplication in white paper (A3 & A4 sizes);
 - Duplicating in coloured paper (A3 & A4 sizes);
 - Duplication in colour (A3 & A4 sizes);
 - Document binding;
 - Scanning of drawings and documents;
 - Duplicating of drawings (A3 to A4);
 - Plotting on 80g plain paper (A3 to A0);
 - Plotting on 80g plain paper in colour (A3 to A0);
 - Plotting on quality paper (A3 to A0);
 - Plotting on quality paper in colour (A3 to A0);
 - Purchase of documents and research material required for project;
 - CD with project-related information;
 - vii Special quotes (At cost)
 - Maps;
 - Models;
 - Presentation;
 - Photography;
 - Artwork
 - viii Specialised computer software (At cost)
 - ix Time limited software subscriptions incurred specifically for the project (At cost)
 - x Other
 - Any other disbursement requested by and/or agreed to by the client.

C2.1.1.26. CLAIMS TO BE SEPARATE AND NOT SET-OFF

- a) Should a client allege a claim against the architectural professional, a contractor or any other party involved in the project, such claim shall be dealt with on its own merits.
- b) A client is not entitled to withhold payment of fees or disbursements or part thereof due to the architectural professional, based on the alleged claim, the client shall make payment without any set-off and waives all rights to any such set-off.
- c) Should a professional error, omission and/or negligence be implied, dispute resolution or litigation shall be used to claim from the architectural professional.
- d) No penalties shall be applied on professional service agreement contracts.

C2.1.1.27. REGULAR INVOICING

Invoicing in line with the completed work stages as required by the Value-Added Tax Act, 1991 (Act No. 89 of 1991) is accepted as good practice and is deemed to be the basis of the agreement between the client and architectural professional. Additionally, regular invoicing as agreed with the client may be considered.

C2.1.1.28. ENGAGEMENT OF ARCHITECTURAL PROFESSIONALS

- a) A professional service is deemed to be subject to an appropriate formal written agreement in which the rights and obligations of the parties and the terms and conditions of service are clearly recorded.
- b) The specific service is agreed on, and the basis for the calculation of professional fees is recorded.
- c) The parties shall also agree on the following:
 - the agreed service to be provided;
 - authority of the architectural professional;
 - the architectural professional's ownership of the intellectual property or copyright;
 - limits to responsibility;

- limit to professional liability to a term of five (5) years;
- payment of invoices;
- interest on overdue invoices;
- disputed invoices;
- suspension or deferment;

C2.1.6 Pricing Assumptions

- termination of engagement;
 - damage to; or destruction of the works and
 - dispute resolution provisions.
- d) The expectation is that the agreed fees are based on a budget for the works to ensure that the fees are calculated on the anticipated final project cost. A realistic value of the work has to be done to determine fees.
- e) Where a Professional Architect registered with SACAP is employed in a standard service, such Professional Architect shall be appointed to fulfil architectural services, principal consultant and principal agent services. The services shall be described as a 'full service', partial and/or additional services as may be agreed.
- f) Where an architectural professional other than a Professional Architect is employed in a project. The services and functions to be provided should be in line with the Identification of Work. Such an appointment may be for a standard service. Partial and/or additional services may be agreed.

C2.2: BILL OF QUANTITIES

The South African Council for the Architectural Profession, under Section 34(2) of the Architectural Profession, 2000 (Act No. 44 of 2000), provides guidelines for determining the services to be provided on projects and to facilitate estimations of appropriate fees that could be used in negotiations between Client and Architectural Professionals.

The bill of quantities is based on the Professional Fees Guideline issued in terms of section 34(2) of the Architectural Profession Act (Act No. 44 of 2000), published under Board Notice 91 of 2020,

The Bill of Quantities needs to be completed for Evaluation purposes only. The total Fees estimation will be calculated from the completed Bill of Quantities. The tendered rates need to be transferred to Schedule C1.1 - Form of Offer and Acceptance

The quantities indicated in the Bill of Quantities are not real quantities and will only be used for evaluation purposes.

BILL OF QUANTITIES SECTION A: STANDARD SERVICES

2.2.2 Bill of Quantities

Table 1: Low Complexity Projects

Cost Bracket	LOW COMPLEXITY PROJECTS						AVERAGE VALUE OF WORKS (USED FOR EVALUATION PURPOSES ONLY)	AVERAGE NUMBER OF PROJECTS PER FINANCIAL YEAR	TOTAL FEE PER COST BRACKET OF PROJECTS
	Value of works		Primary Fee (R)	Plus, secondary fee		AVERAGE VALUE OF WORKS (USED FOR EVALUATION PURPOSES ONLY)			
	From	To		Add %	On balance over				
	A	B	C	D	E				
1.	1,00	200 000,00	R 18000,00	10%	1,00	R 100 000	8	R 224 000,00	
2.	200 001,00	650 000,00	R 24500,00	5%	200 001,00	R 350 000	6	R 192 000,00	
3.	650 001,00	2 000 000,00	R 35 000,00	5%	650 001,00	R 800 000	2	R 85 000,00	
4.	2 000 001,00	4 000 000,00	R 41 500,00	5%	2 000 001,00	R 3 000 000	1	R 91 500,00	
5.	4 000 001,00	6 500 000,00	R 51 850,00	5%	4 000 001,00	R 4 500 000	1	R 76 850,00	
TOTAL FEE FOR ALL COST BRACKETS (WILL BE USED FOR EVALUATION PURPOSES ONLY)									
								R 669 350,00	

Table 2: Medium Complexity Projects

Cost Bracket	MEDIUM COMPLEXITY					AVERAGE VALUE OF WORKS (USED FOR EVALUATION PURPOSES ONLY)	AVERAGE NUMBER OF PROJECTS PER FINANCIAL YEAR	TOTAL FEE PER COST BRACKET OF PROJECTS
	Value of works		Primary Fee (R)	Plus, secondary fee				
	From	To		Add %	On balance over			
1.	1,00	200 000,00	R 18 000,00	10 %	1,00	R 100 000	1	R 23 000,00
2.	200 001,00	650 000,00	R 28 000,00	7 %	200 001,00	R 350 000	1	R 38 500,00
3.	650 001,00	2 000 000,00	R 42 750,00	7 %	650 001,00	R 800 000	1	R 53 250,00
4.	2 000 001,00	4 000 000,00	R 48 450,00	5 %	2 000 001,00	R 3 000 000	1	R 98 450,00
5.	4 000 001,00	6 500 000,00	R 59 850,00	5 %	4 000 001,00	R 4 500 000	1	R 84 850,00
TOTAL FEE FOR ALL COST BRACKETS (WILL BE USED FOR EVALUATION PURPOSES ONLY)								
								R 303 050,00

Table 3: High Complexity Projects

2.2.4 Bill of Quantities

Cost Bracket	Value of works		Primary Fee (R)	Plus, secondary fee		AVERAGE VALUE OF WORKS (USED FOR EVALUATION PURPOSES ONLY)	AVERAGE NUMBER OF PROJECTS PER FINANCIAL YEAR	TOTAL FEE PER COST BRACKET OF PROJECTS
	From	To		Add %	On balance over			
	A	B		D	E			
1.	1,00	200 000,00	R 22000,00	10...%	1,00	R 100 000	1	R 32000,00
2.	200 001,00	650 000,00	R 33000,00	7...%	200 001,00	R 350 000	1	R 43500,00
3.	650 001,00	2 000 000,00	R 42750,00	7...%	650 001,00	R 800 000	1	R 53250,00
4.	2 000 001,00	4 000 000,00	R 55000,00	5...%	2 000 001,00	R 3 000 000	1	R 105 000,00
5.	4 000 001,00	6 500 000,00	R 70850,00	5...%	4 000 001,00	R 4 500 000	1	R 95 850,00
TOTAL FEE FOR ALL COST BRACKETS (WILL BE USED FOR EVALUATION PURPOSES ONLY)								
								R 329 600,00

BILL OF QUANTITIES - SECTION B: TIME BASED FEES

Principal / Staff Category	Experience/Work Context	Rate Per Hour (excluding VAT)	Number of hours	Amount (excluding VAT)
			(For evaluation purposes only)	(For evaluation purposes only)
1. Principal; Partners & Equity Holders	Specialist	R 2155,00	25	R 53875,00
	>10 years' experience	R 1280,00	25	R 32000,00
	<10 years' experience	R 1035,00	50	R 51750,00
2a. Salaried Staff	Associates and managers	R 955,00	60	R 57300,00
2b. Salaried Staff	Registered architectural professionals performing work of an architectural nature and carrying direct responsibilities for activities related to a project	R 435,00	150	R 62250,00
2c. Salaried Staff	Registered architectural professionals performing work of an architectural nature under direction and control.	R 375,00	250	R 93750,00
2d. Salaried Staff	Staff performing work under direction and control to support architectural work outputs	R 225,00	100	R 22500,00
2e. Quantity Surveyor	Work to be performed by a Quantity Surveyor	R 1185,00	400	R 474000,00
2f. Structural Engineer	Work to be performed by a Structural Engineer	R 1380,00	50	R 69000,00
TOTAL FOR TIME BASED FEES (FOR EVALUATION PURPOSES ONLY) (TOTAL TO BE CARRIED OVER TO SUMMARY ON PAGE 77)				R 919 425,00

BILL OF QUANTITIES SUMMARY OF SECTIONS

SECTION	DESCRIPTION	AMOUNT (Rands)
A	PROJECT COST-BASED FEES	R 1 302 000,00
B	TIME-BASED FEES	R 919 425,00
TOTAL AMOUNT TO BE USED FOR EVALUATION PURPOSES ONLY.		R 2 221 425,00

The Rates tendered will be used after awarding of tender to determine the contract amount for specific project allocations. Quantities reflected in the Bill of Quantities will only be used for evaluation purposes.

DECLARATION (In respect of completeness of Tender)

CAPE WINELANDS DISTRICT MUNICIPALITY
29 Du Toit Street
STELLENBOSCH
7600

I/We, the undersigned, do hereby declare that the preceding pages are the Bill of Quantities forming Part C2.2 of this Contract Document upon which my / our tender for ~~T2024/057~~ The provision of Professional ~~Civil-Engineering~~ services for the construction of the Cape Winelands District Municipality's Regional Landfill Site on Erf 4014, ~~Worcester~~ has been based.

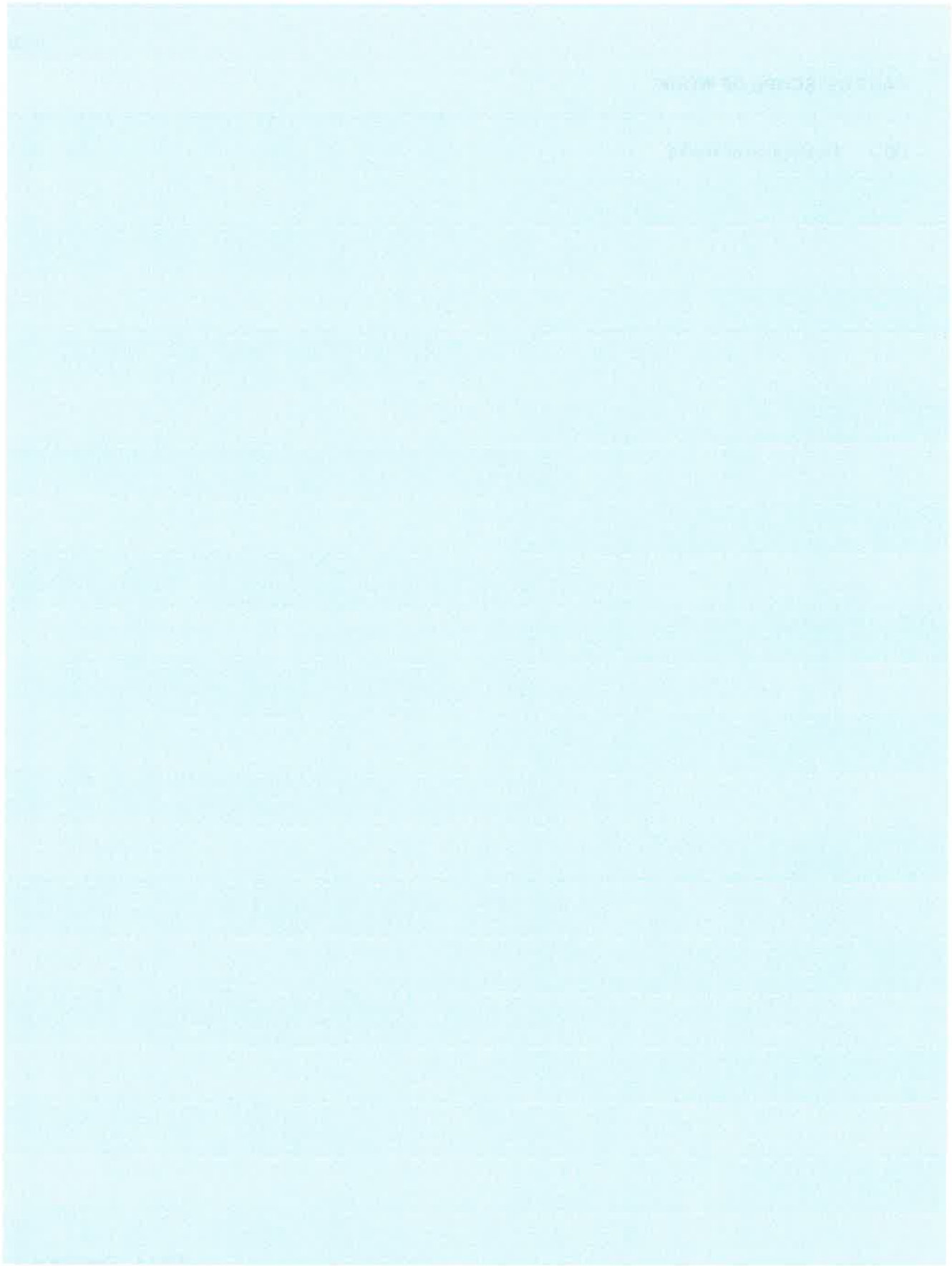
↓
T2022/068. THE PROVISION OF ARCHITECTURAL SERVICES

Signature: (of person authorized to sign the tender) 

Name: (of signatory in capitals): **QUINTON FISHER**

Capacity: (of Signatory): **DIRECTOR**

Name of Tenderer: (organisation): **CHECKERFLAG PROJECTS**



PART C3: SCOPE OF WORK

C3.1 Description of Works

PART C.3.1: DESCRIPTION OF WORKS

C.3.1.1 INTRODUCTION AND BACKGROUND

The Cape Winelands District Municipality has a large number of office and other buildings, including workshops, in all major centres within the district that needs to be maintained to the satisfaction of the Technical Services Department of the municipality.

It is the intention of the Cape Winelands District Municipality to procure the services of a suitably qualified and experienced professional service provider to assist with the implementation of its capital projects centred on the maintenance of and/or renovations/additions to its existing buildings and associated infrastructure situated within the district. The service provider will also be required to act as Principal Consultant if and when other Consultants are required to perform work in this regard.

C.3.1.2 OBJECTIVES OF TENDER

It is foreseen that the following are the minimum deliverables required by the successful Service Provider:

1. Planning and design of maintenance of and/or renovations/additions to its existing buildings and associated infrastructure.
2. Preparation of tender documentation inclusive of specifications for the procurement of experienced and qualified contractors inclusive of tender advertisements and clarification meetings when required.
3. Preparation of tender evaluation reports with recommendations of potential successful bidders.
4. Administer the building contract and do regular site inspection when this stage of the project is required.
5. Facilitate the closeout of the project when required.
6. The annual updating of the five-year maintenance plan for preventative maintenance.

C.3.1.3 SCOPE OF WORK

The Professional Service Provider is required to provide the services as discussed under section C 3.1 which can include the following:

Architectural Services

C.3.1.3.1 STANDARD Services

The provision of all services described in Clause 1.2 of Board Notice 91 of 2020: Framework for the Professional Fees Guideline in respect of services provided by person(s) registered in terms of the Architectural Profession Act, 2000 (Act No. 44 of 2000), published in Government Gazette No. 43591, 7 August 2020, as amended or amplified upon in the project brief below.

The Standard Service is generally divided into 6 work stages.

The essential functions of each work stage relevant to the service are identified hereafter as follows:

Stage 1: Inception

- a) Receive, appraise and report on the client's requirements with regard to the client's brief;
- b) Determine the site and rights and constraints;
- c) Determine budgetary constraints;
- d) Determine the need for consultants;
- e) Determine indicative project timelines;
- f) Determine methods of contracting; and
- g) whether other statutory authority applications are required or desirable.

Stage 2: Concept and viability (concept design)

- a) Prepare an initial design concept and advise on:
 - i the intended space provisions and planning relationships;
 - ii proposed materials and intended building services; and
 - iii the technical and functional characteristics of the design.
- b) Check for conformity of the concept with the rights to the use of the land.
- c) Consult with local and statutory authorities.
- d) Review the anticipated costs of the project.
- e) Review the project programme.

Stage 3: Design Development

- a) Develop all aspects of the design from concept to full development including, but not limited to, construction systems, materials, fittings, and finishes selections;
- b) Review the programme and budget with the client, principal consultant or other consultants;
- c) Coordinate other consultants designs into building design;
- d) Prepare design development drawings including drafting technical details and material specifications;
- e) Discuss and agree on the building plan application and approval requirements with the local authority;

Stage 4: Documentation and procurement

Stage 4.1

- a) Prepare documentation required for local authority building plan application submission;
- b) Co-ordinate technical documentation with the consultants and complete primary co-ordination sufficient to support building plan submission;
- c) Review the costing and programme with the consultants;
- d) Obtain the client's authority, and submit documents for approval at the local authority.

Stage 4.2

- a) Prepare specifications for the works;
- b) Complete technical documentation sufficient for tender;
- c) Obtain offers for the execution of the works;
- d) Evaluate offers, and recommend a successful tenderer for appointment;
- e) Prepare the contract documentation and arrange the signing of the building contract by the client and the successful tenderer;
- f) Complete all remaining technical and construction documentation and coordinate same with the consultants;

Stage 5: Construction

- a) Administer the building contract;
- b) Give possession of the site to the contractor;
- c) Issue construction documentation;
- d) Review sub-contractor designs, shop drawings and documentation for conformity of design intent;
- e) Inspect the works for conformity with the contract documentation and acceptable quality in terms of industry standards;
- f) Administer and perform the duties and obligations assigned to the principal agent in the building contract;
- g) Manage the completion process of the project;
- h) Assist the client to obtain the required documentation necessary for the client to obtain the occupation certificate.

Stage 6: Close-out

- a) Facilitate the project close-out including the collation of the necessary documentation to effect completion, handover and operational manual of the project.
- b) When the contractor's obligations with respect to the building contract have been fulfilled, the architectural professional shall issue the certificates related to the contract completion.
- c) Provide the client with construction record documentation and the relevant technical and contractual undertakings by the contractor and subcontractors.

C.3.1.3.2 Partial services and additional services

The Architectural Profession Act provides for the appointment of various architectural professionals for fulfilling each or any stage of a standard service or parts thereof. Partial and additional services may be agreed on, and the options most regularly utilised are the following:

- a) Appointment as architectural professional and principal consultant (not as principal agent)
- b) Appointment as design architectural professional (design only)
- c) Appointment as architectural professional of record (design by others, can be principal agent)
- d) Appointment as principal agent only
- e) Appointment to perform additional services
- f) Any combination of the above appointments may also be agreed upon.

C.3.1.3.3 Additional Services

The following non exhaustive services are additional to the standard service and qualify for additional fees and these services may be added individually or in varying combinations, and shall be provided by prior agreement between the client and the architectural professional:

C.3.1.3.3.1 Special design services

The preparation of special designs within, or in relation to, the facilities which are contemplated in a standard service, may include the following:

- i. Rational design and Green Star design; participation in the preparation of rational designs and green star design and document format conversion of other consultants' designs;
- ii. Town-planning and/or urban design including participation in the application for the establishment and/or amendment of regional and local town-planning and urban design schemes and the amendment of title conditions, negotiations with interest groups and authorities;
- iii. Sectional titles plans, submissions, alteration and registration;
- iv. Master planning — defining and planning the layout of future development of buildings and/or services on the same site;
- v. Landscape design — participation in landscape planning and construction;
- vi. Interior design — the design of interiors and the selection of furnishings, fixtures and special finishes;
- vii. Specialized equipment lay-out and consequential coordination requirements;
- viii. Liaison with special designers and specialist consultants;
- ix. Purpose-made items: the design and documentation of purpose made items;
- x. Promotional material, art work and immersive digital experiences, participation in the preparation of promotional material;
- xi. Plant operation and production layouts, participation in the definition of plant operation layouts;
- xii. Building Information Modelling (BIM) services beyond design and construction documentation. This includes BIM services intended for asset maintenance and/or facilities management;
- xiii. Services of a Quantity Surveyor for measuring purposes only or in conjunction with the Lead-architect.

C.3.1.3.3.2 Special management services

- a) Elaboration of architectural professionals' services including inter alia:
 - i. the preparation of broad project parameters;
 - ii. project scope statements;
 - iii. project milestones;
 - iv. budget and cash-flow forecasts;
 - v. tender enquiry documentation;
 - vi. contractor and supplier selection;
 - vii. adjudication and tender awards;
 - viii. progress status monitoring;
 - ix. variations management;
 - x. quality management over and above the industry norms;
 - xi. communication management;
 - xii. payment processing and
 - xiii. final account close-outs.
- b) Cost and valuation services: participation in the administration of costs and payments where a quantity surveyor has not been appointed.
- c) Special inspections: more intensive inspections and assessment of the works than the norm for assessing compliance with specifications and design intent.
- d) Special Project Management Functions: more extensive project management of the works than the norm for complex projects, including the preparation of the BIM protocol document and the management thereof.

C.3.1.3.3.3 Special studies

- a) Preparation of the client's brief - assist the client in the preparation of his requirements with regard to the purpose, scope, use and operation of the project;
- b) Site selection -research the suitability and location of a site for a proposed project;
- c) Feasibility studies - participation in technical and/or economic feasibility studies;
- d) Environmental studies -participation in environmental studies;
- e) Energy analysis, studies and planning – Green Star Ratings;
- f) Market surveys - participation in market surveys;
- g) Traffic studies - participation in traffic-flow studies.
- h) Drone studies; specialised photography for technical application and marketing material.
- i) Specialist survey- Point Cloud and Liddar Survey
- j) As built measured survey- required for verification of portions of construction undertaken during the works

C.3.1.3.3.4 Special Submissions to Statutory Authorities

- a) Land use;
- b) Environment;
- c) Heritage;
- d) Trading Licences/liquor Licences etc.

C.3.1.3.3.5 Work on existing premises

- a) Surveys and inspections - inspect, survey, measure and prepare documentation of existing premises, with other consultants as needed
- b) Restorations and renovations - services in connection with work on existing buildings
- c) Heritage sites - services in connection with work on heritage buildings
- d) Services in connection with demolition permits of existing buildings and structures.

C.3.1.3.4 Other services

- a) Participation in litigation and dispute resolution (where a concurrent service is provided)
- b) Additional services mutually agreed on.

C3.1.5 Description of Works

C.3.1.3.5 TIME-BASED SERVICES

- a) Where the scope of service is not clearly defined, or the service relates to small scale projects, or the service is of an unusual or specialised nature, a time -based fee is used as the basis of remuneration. Where fees for architectural professional services are time based, such fees are based on an hourly rate.

All the services undertaken under Clause C3.1.3.3 will be remunerated on a time-based fee as per the tendered tariffs under time-based fees in the bill of quantities.

C.3.2 EXTENT OF THE SERVICES

All services to be provided and construction works to be executed shall therefore be programmed in order to make full use of, but not exceed, the budget provision in the applicable financial year.

The anticipated budget amounts to R 10,000,000 (exclusive VAT) per annum, which includes provision for construction cost, fees and disbursements for professional services and internal charges. All works (including construction) must be programmed to be completed before the end of June of the applicable financial year.

The bill of quantities has been structured in such a way that Service Providers are to tender, for project costs fees and time-based fees. for Final fees payable will however be adjusted according to actual contract values.

It should be noted that while the Client has every intention of completing the full Scope of Works making full use of the budget provision given, the Client's budget is subject to periodic review. Should it become necessary to vary the scope of works or even suspend or terminate this contract, such variation, suspension or termination shall be dealt with in accordance with the provisions of the Contract.

C.3.3 USE OF REASONABLE SKILL AND CARE

The Service Provider is therefore required to provide all aspects of the Services with all reasonable care, diligence and skill in accordance with generally accepted professional techniques and standards.

C.3.4 CO-OPERATION WITH THE CLIENT AND OTHER SERVICE PROVIDERS

The Service Provider shall at all stages of the design and construction, work in close consultation with the Department Technical Services.

In addition to the above, the design and contract documentation shall take cognisance of and provide for the co-operation with, inter alia:

Affected landowners and Technical Services Departments of Local Municipalities and Telkom.